

LAUREL ROAD

COMMUNITY DEVELOPMENT DISTRICT

June 8, 2022

BOARD OF SUPERVISORS

REGULAR MEETING

AGENDA

Laurel Road Community Development District
OFFICE OF THE DISTRICT MANAGER
2300 Glades Road, Suite 410W•Boca Raton, Florida 33431
Phone: (561) 571-0010•Toll-free: (877) 276-0889•Fax: (561) 571-0013

June 1, 2022

Board of Supervisors
Laurel Road Community Development District

Dear Board Members:

The Board of Supervisors of the Laurel Road Community Development District will hold a Regular Meeting on June 8, 2022, at 12:00 P.M., at 5800 Lakewood Ranch Blvd, Sarasota, FL 34240. The agenda is as follows:

1. Call to Order/Roll Call
2. Public Comments: Agenda Items *(limited to 3 minutes per individual)*
3. Ratification of Resolution 2022-10, Appointing and Removing Officers of the District and Providing for an Effective Date
4. Ratification of Resolution 2022-11, Directing the District Manager to Appoint Signors on the Local Bank Account; and Providing an Effective Date
5. Consideration of Resolution 2022-12, Redesignating the Primary Administrative Office and Principal Headquarters of the District and Providing an Effective Date
6. Consideration of Resolution 2022-13, Authorizing and Approving Change of Registered Agent and Registered Office of the District, and Providing for an Effective Date
7. Consideration of Responses to Supply and Install Landscaping/Hardscaping RFQ
 - A. Impact Landscaping & Irrigation, LLC
 - B. Mike Armstrong Landscaping, Inc.
8. Consideration of Stormwater Needs Analysis Report
9. Approval of May 11, 2022 Regular Meeting Minutes
10. Staff Reports
 - A. District Counsel: *Vogler Ashton, PLLC*
 - B. District Engineer: *AM Engineering, LLC*

ATTENDEES:

Please identify yourself each time you speak to facilitate accurate transcription of meeting minutes.

C. District Manager: *Wrathell, Hunt and Associates, LLC*

- NEXT MEETING DATE: July 13, 2022 at 12:00 P.M.

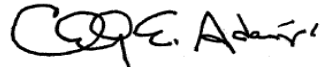
- QUORUM CHECK

DALE WEIDEMILLER	<input type="checkbox"/>	IN PERSON	<input type="checkbox"/>	PHONE	<input type="checkbox"/>	NO
PETE WILLIAMS	<input type="checkbox"/>	IN PERSON	<input type="checkbox"/>	PHONE	<input type="checkbox"/>	NO
JOHN BLAKLEY	<input type="checkbox"/>	IN PERSON	<input type="checkbox"/>	PHONE	<input type="checkbox"/>	NO
JANICE SNOW	<input type="checkbox"/>	IN PERSON	<input type="checkbox"/>	PHONE	<input type="checkbox"/>	NO
JOHN LEINAWEAVER	<input type="checkbox"/>	IN PERSON	<input type="checkbox"/>	PHONE	<input type="checkbox"/>	NO

11. Board Members' Comments/Requests
12. Public Comments: Non-Agenda Items (*limited to 3 minutes per individual*)
13. Adjournment

If you should have any questions or concerns, please do not hesitate to contact me directly at (239) 464-7114.

Sincerely,



Chesley (Chuck) E. Adams, Jr.
District Manager

FOR BOARD MEMBERS AND STAFF TO ATTEND BY TELEPHONE

CALL-IN NUMBER: 1-888-354-0094

PARTICIPANT PASSCODE: 229 774 8903

LAUREL ROAD

COMMUNITY DEVELOPMENT DISTRICT

3

RESOLUTION 2022-10

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT APPOINTING AND REMOVING OFFICERS OF THE DISTRICT AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the Laurel Road Community Development District (the “District”) is a local unit of special-purpose government created and existing pursuant to Chapter 190, *Florida Statutes*, and situated entirely within the City of Venice, Florida; and

WHEREAS, the District’s Board of Supervisors desires to appoint and remove Officers of the District.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT THAT:

SECTION 1. The following are appointed as Officers of the District effective June 1, 2022:

Chesley E Adams is appointed Secretary;

Craig Wrathell is appointed Assistant Secretary;

Craig Wrathell is appointed as Treasurer;

Jeff Pinder is appointed as Assistant Treasurer;

SECTION 2. The following Officers shall be removed as Officers as of 11:59 p.m. on May 31, 2022.

Vivian Carvalho Secretary;

Venessa Ripoli Assistant Secretary;

Jennifer Glasgow is appointed as Treasurer;

Amanda Lane is appointed as Assistant Treasurer;

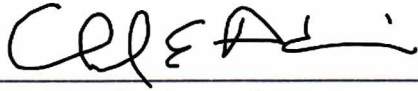
SECTION 3. This Resolution supersedes any prior appointments made by the Board for Secretaries, Treasurer, Assistant Secretaries, and Assistant Treasurers.

SECTION 4. This Resolution shall take effect upon its passage and shall remain in effect unless rescinded or repealed.

PASSED AND ADOPTED THIS 24TH DAY OF MAY, 2022.

ATTEST:

LAUREL ROAD COMMUNITY
DEVELOPMENT DISTRICT



Secretary/Assistant Secretary



Chair/Vice Chair, Board of Supervisors

LAUREL ROAD

COMMUNITY DEVELOPMENT DISTRICT

4

RESOLUTION 2022-11

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT DIRECTING THE DISTRICT MANAGER TO APPOINT SIGNORS ON THE LOCAL BANK ACCOUNT; AND PROVIDING AN EFFECTIVE DATE

WHEREAS, the Laurel Road Community Development District 2 ("District") is a local unit of special-purpose government created and existing pursuant to Chapter 190, Florida Statutes; and

WHEREAS, the District's Board of Supervisors desires to appoint District Chair, Treasurer and Assistant Treasurer as signors on the account.

NOW THEREFORE BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT THAT:

1. **DESIGNATING AUTHORIZED SIGNATORIES.** The District Chair, Treasurer and Assistant Treasurer shall be appointed as signors on the local bank account.

2. **EFFECTIVE DATE.** This Resolution shall take effect upon its passage and shall remain in effect unless rescinded or repealed.

PASSED AND ADOPTED this 24th day of May, 2022.

ATTEST:

LAUREL ROAD COMMUNITY
DEVELOPMENT DISTRICT

Chair/Vice Chair, Board of Supervisors

Secretary/Assistant Secretary

LAUREL ROAD

COMMUNITY DEVELOPMENT DISTRICT

5

RESOLUTION 2022-12

**A RESOLUTION BY THE BOARD OF SUPERVISORS OF THE LAUREL ROAD
COMMUNITY DEVELOPMENT DISTRICT REDESIGNATING THE PRIMARY
ADMINISTRATIVE OFFICE AND PRINCIPAL HEADQUARTERS OF THE DISTRICT
AND PROVIDING AN EFFECTIVE DATE**

WHEREAS, the Laurel Road Community Development District (“**District**”) is a local unit of special-purpose government created and existing pursuant to Chapter 190, *Florida Statutes*; and

WHEREAS, the District desires to designate its primary administrative office as the location where the District’s public records are routinely created, sent, received, maintained, and requested, for the purposes of prominently posting the contact information of the District’s Record’s Custodian in order to provide citizens with the ability to access the District’s records and ensure that the public is informed of the activities of the District in accordance with Chapter 119, *Florida Statutes*; and

WHEREAS, the District additionally desires to specify the location of the District’s principal headquarters for the purpose of establishing proper venue under the common law home venue privilege applicable to the District.

**NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE
LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT:**

1. PRIMARY ADMINISTRATIVE OFFICE. The District’s primary administrative office for purposes of Chapter 119, *Florida Statutes*, shall be located at 2300 Glades Road, Suite 410W, Boca Raton, Florida 33431.

2. PRINCIPAL HEADQUARTERS. The District’s principal headquarters for purposes of establishing proper venue shall be located at the offices of 5800 Lakewood Ranch Blvd., Sarasota, Florida 34240, and within Sarasota County, Florida.

3. EFFECTIVE DATE. This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED this 8th day of June, 2022.

ATTEST:

**LAUREL ROAD COMMUNITY DEVELOPMENT
DISTRICT**

Secretary/Assistant Secretary

Chair/Vice Chair, Board of Supervisors

LAUREL ROAD

COMMUNITY DEVELOPMENT DISTRICT

6

RESOLUTION 2022-13

A RESOLUTION OF THE BOARD OF SUPERVISORS OF LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT AUTHORIZING AND APPROVING CHANGE OF REGISTERED AGENT AND REGISTERED OFFICE OF THE DISTRICT, AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, Laurel Road Community Development District ("**District**") is a local unit of special-purpose government created and existing pursuant to Chapter 190, *Florida Statutes*; and

WHEREAS, the District is statutorily required to designate a registered agent and a registered office location for the purposes of accepting any process, notice, or demand required or permitting by law to be served upon the District in accordance with Section 189.014(1), *Florida Statutes*; and

WHEREAS, the District previously designated a registered agent and a registered office location; and

WHEREAS, at this time, the District desires to designate a new registered agent and registered office for the purposes of accepting any process, notice, or demand required or permitting by law to be served upon the District in accordance with Section 189.014(1), *Florida Statutes*.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT:

1. **DESIGNATION OF REGISTERED AGENT.** Craig Wrathell is hereby designated as Registered Agent for the District.
2. **REGISTERED OFFICE.** The District's Registered Office shall be located at 2300 Glades Road, Suite 410W, Boca Raton, Florida 33431.
3. **FILING.** In accordance with Section 189.014, Florida Statutes, the District's Secretary is hereby directed to file certified copies of this resolution with the County and the Florida Department of Economic Opportunity.
4. **EFFECTIVE DATE.** This Resolution shall become effective immediately upon adoption.

PASSED AND ADOPTED this 8th day of June, 2022

ATTEST:

**LAUREL ROAD COMMUNITY DEVELOPMENT
DISTRICT**

Secretary/Assistant Secretary

Chair/Vice Chair, Board of Supervisors

LAUREL ROAD

COMMUNITY DEVELOPMENT DISTRICT

7A

**LAUREL ROAD
COMMUNITY DEVELOPMENT DISTRICT**

**CONTRACTOR'S PREQUALIFICATION STATEMENT
(LANDSCAPE/HARDSCAPE)**

Impact Landscaping & Irrigation, LLC

Contractor

TABLE OF CONTENTS

NOTICE TO PROSPECTIVE BIDDER

APPLICATION FOR CONTRACTOR PREQUALIFICATION

CORPORATE OFFICERS

CORPORATE STOCKHOLDERS

SUPERVISORY PERSONNEL

COMPANY OWNED MAJOR EQUIPMENT

STATUS OF CONTRACTS ON HAND

ALL PROJECTS APPLICANT COMPANY COMPLETED IN THE LAST TWO YEARS

AFFIDAVIT FOR INDIVIDUAL

AFFIDAVIT FOR PARTNERSHIP

AFFIDAVIT FOR CORPORATION

SWORN STATEMENT UNDER SECTION 287.133(3)(A),
FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES

CONTRACTOR CLASSIFICATION LISTING

DETERMINATION OF QUALIFIED PROSPECTIVE BIDDER

REQUEST FOR QUALIFICATIONS

SUPPLY AND INSTALL LANDSCAPING/HARDSCAPING

LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT SARASOTA COUNTY, FLORIDA

LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT (DISTRICT) requests Qualifications Submittals from firms interested in providing and installing landscaping/hardscaping services. Upcoming projects are in Sarasota County, Florida.

To be eligible to submit qualifications, firms must hold all required applicable state licenses in good standing, hold all required applicable federal licenses in good standing, and be authorized to do business in the State of Florida.

Applicants may request a Qualifications Submittal Package via email from AM Engineering, LLC (District Engineer). (Email echilders@amengfl.com for package) Applicants must submit one (1) set of the Qualifications Submittal Package by 1:00 PM on Monday April 25, 2022. Handwritten submissions will not be accepted. Submissions should be emailed to echilders@amengfl.com.

Qualified firms will be selected based on experience, qualifications of personnel, and ability to perform required services. Packages will be reviewed and rated by a qualifications committee. At that time, all qualified firms will be assigned a project and aggregate dollar limit for potential work under contract. All applicants will be promptly notified after the firms are selected. The pre-qualification decisions of the Board of Supervisors shall be valid for a period of three (3) years, after which the Board of Supervisors may either extend the prequalification period for two (2) additional one (1) year periods or open the prequalification process again.

Qualified firms will be eligible to bid or propose on landscape/hardscape projects subject to the firms' project and aggregate limits. Failure to pre-qualify may preclude LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT from awarding contracts to any non-prequalified firm. All firms interested in bidding on landscape/hardscape contracts to be led by the DISTRICT are strongly encouraged to submit for pre-qualification. However, the DISTRICT is not obligated to select prequalified firms, and at its sole discretion reserves the right to solicit bids or proposals from non-prequalified contractors for specific projects in the best interests of the DISTRICT.

Applicants may contact the District Engineer, Shawn Leins, P.E., AM Engineering, LLC. at echilders@amengfl.com until the qualification's submittal deadline for further information.

NOTICE TO PROSPECTIVE BIDDER

The information required herein is for the purposes of fairly evaluating all prospective bidders for certain LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT (District) contracts.

APPLICANTS FOR PREQUALIFICATION AS BIDDERS FOR DISTRICT LANDSCAPE/HARDSCAPE CONTRACTS ARE HEREBY NOTIFIED THAT INCLUSION OF FALSE, DECEPTIVE OR FRAUDULENT STATEMENTS ON THIS APPLICATION CONSTITUTES FRAUD. FURTHERMORE, YOU ARE HEREWITH NOTIFIED THAT THE DISTRICT CONSIDERS SUCH ACTION ON THE PART OF THE APPLICANT TO CONSTITUTE GOOD CAUSE FOR DENIAL, SUSPENSION, OR REVOCATION OF THE PROSPECTIVE BIDDER'S QUALIFICATION FOR BIDDING ON ITS PROJECTS.

Please be advised that this application must be complete within itself without reference to any previous application or statement. All sections of the application shall be completed. If any of the requested information does not apply, it shall be indicated as "None" or "N.A." as applicable. Failure to make entries in every section of this application may result in a delay or disqualification to bid until such time as all information is provided to the District for evaluation and final decision as to qualification to bid.

The properly completed Contractor's Prequalification Statement shall be submitted to **AM Engineering, LLC.**, (Engineer) Attention: Shawn Leins, PE, 8340 Consumer Ct., Sarasota, FL 34240. Any questions with regard to the requests for information contained herein shall be addressed to Shawn Leins, PE, via e-mail echilders@amengfl.com.

**LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT
CONTRACTOR PREQUALIFICATION STATEMENT**

Application for Contractor Prequalification

DATE SUBMITTED _____, 2022.

1. Applicant Impact Landscaping & Irrigation, LLC / ☐ A Partnership
[Company Name] ☒ A Corporation **S-Corp**
/ ☐ A Subsidiary Corporation
2. Parent Company Name n/a
3. Parent Company Address:
Street Address 1562 Park Lane South Suite 700
P. O. Box (if any) _____
City Jupiter State FL Zip Code 33458
Telephone 561-575-9501 Fax No. 561-575-9503
1st Contact Name Joseph Floyd Jr Title CFO
2nd Contact Name Joseph Floyd Sr Title President
4. ~~Applicant Company Address (if different):
Street Address _____
P. O. Box (if any) _____
City _____ State _____ Zip Code _____
Telephone _____ Fax No. _____
1st Contact Name _____ Title _____
2nd Contact Name _____ Title _____
1st Contact E-Mail _____ 2nd Contact E-Mail _____~~
5. List the location of the applicant's office which would handle DISTRICT work.
Street Address 311 Sarasota Center Blvd
City Sarasota State FL Zip Code 34240
Telephone 941-488-7700 Fax No. 561-575-9503
1st Contract Name John DeGrasse Title Branch Manager
1st Contact E-Mail John.DeGrasse@impactlandscaping.net

6. Is the applicant Company incorporated in the State of Florida? yes (X) no ()

6.1 If yes, provide the following:

- o Is the Company in good standing with the Florida Secretary of State Division of Corporations? yes (X) no ()

If no, please explain _____

- o Date Incorporated 03/01/2007 Charter No. L07000024917

6.2 If no, provide the following:

- o The State applicant company is incorporated in? _____

- o Is the company in good standing with the State? yes () no ()

In no, please explain _____

- o Date Incorporated _____ Charter No. _____

- o Is the applicant company authorized to do business in the State of Florida? yes () no ()

7. Is the applicant company a registered or licensed contractor with the State of Florida? yes (X) no ()

If yes, provide the following:

- o Type of registration (i.e. certified general contractor, certified electrical contractor, etc.) _____

Irrigation & Pest Control - lawn & ornamental

- o License No. SCC131151769 Expiration Date 08/31/2022

- o Qualifying Individual Joseph Floyd Jr Title CFO

- o List company(s) currently qualified under this license _____

7.1 Is the applicant Company a registered or licensed Contractor with Sarasota County?
yes (X) no ()

7.2 Has the applicant Company performed work for an independent special district previously?
yes (X) no ()

8. Is the applicant company prequalified by the Florida Department of Transportation? yes () no (X)

If yes, provide the following:

o Work class ratings _____

o Maximum capacity rating _____

9. Name of Applicant's Bonding Company Capitol Indemnity Corporation

Address 1600 Aspen Commons, Suite 300, Middleton, WI 53562

Approved Bonding Capacities:	Aggregate Limit	\$ <u>1,000,000.00</u>
	Single Project Limit	\$ <u>1,000,000.00</u>
	Total Current Contracts Bonded	\$ <u>1,000,000.00</u>

Name of Applicant's Bonding Agency Insurance Office of America, Inc., Attn: Bond Dept.

Address 1855 W State Road 434, Longwood, FL 32750

Contact Name Brenna Page Phone 866-379-3151

10. List the Applicant's total annual dollar value of work completed for each of the last five (5) years starting with the latest year and ending with the most current year
- | | | |
|------|-------------------|------------------------|
| (01) | <u>40,500,000</u> | |
| (02) | <u>35,500,000</u> | (03) <u>35,500,000</u> |
| (04) | <u>28,000,000</u> | (05) <u>22,500,000</u> |

11. List the classification(s) (refer to attached listing) of work the applicant is applying for prequalification based on the applicant company's ability to self-perform the work (excluding general contracting).

<u>Landscape</u>	<u>Irrigation</u>
<u>Full Service Landscape & Irrigation Maintenance</u>	

12. What are the applicant company's current insurance limits? (provide a copy of applicant's certificate of insurance)

General Liability	\$ <u>2,000,000</u>
Automobile Liability	\$ <u>1,000,000</u>
Workers Compensation	\$ <u>1,000,000</u>
Expiration Date	<u>10/13/2022</u>

13. Has the applicant company been cited by OSHA for any job site or company office/shop safety violations in the past two years? yes () no (X)

If yes, please describe each violation, fine, and resolution _____

- 13.1 What is the applicant's current worker compensation rating? .95 (number)

- 13.2 Has the applicant company experienced any worker injuries resulting in a worker losing more than ten (10) working days as a result of the injury in the past two years? yes (X) no ()

If yes, please describe each incident See attached lose runs for the last two years

14. Please state whether or not your company or any of its affiliates are presently barred or suspended from bidding or contracting on any state or federal-aid contracts in any state(s)? Yes _____ No **X** If so, state the name(s) of the company(ies) _____

the state(s) where barred or suspended _____
and the period(s) of debarment or suspension _____

15. What is the landscape/hardscape experience of the principal supervisory landscape/hardscape personnel of your organization? (Attach resumes here.)

INDIVIDUAL'S NAME	PRESENT POSITION OR OFFICE	MAGNITUDE AND TYPE OF WORK*	YEARS OF LANDSCAPE/HARDSCAPE EXPERIENCE	YEARS WITH FIRM	IN WHAT CAPACITY?
Joseph Floyd Sr	President	Overseeing all operations	40 years	15 years	President
Joseph Floyd Jr	CFO	Estimating & Project Management	9 years	9 years	CFO
Karl Zainitzer	GM	Overseeing and managing projects and operations	30 years	6 years	GM
John DeGrasse	Branch Manager	Overseeing and managing projects and operations for West Coast division	35 years	1 year	Branch Manager
Dwayne Sapp	Irrigation Manager & Designer	Design & estimate Irrigation	35 years	15 years	Irrigation Manager

*Give in sufficient detail for the District to evaluate your experience in the classifications of work for which you are requesting prequalification.

16. Have you ever failed to complete any work awarded to you? Yes _____ No x _____
If so, where and why? _____

17. Has any officer or partner of your organization ever been an officer, partner, or owner of some other organization that has failed to complete a landscape/hardscape contract? Yes _____ No x _____ If so, state name of individual, other organization and reason therefor. _____

18. List any and all litigation to which your organization has been a party in the last five (5) years. _____

19. Has your organization or any of its affiliates ever been either disqualified or denied prequalification status by a governmental entity? no _____ If so, discuss the circumstances surrounding such denial or disqualification as well as the date thereof. _____

20. Within the past five (5) years, has your organization failed to complete a project within the scheduled contract time? no _____ If so, discuss the circumstances surrounding such failure to complete a project on time as well as the date thereof. _____

STATE OF FLORIDA

COUNTY OF _____

The undersigned hereby authorize(s) and request(s) any person, firm or corporation to furnish any pertinent information requested by the LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT, or their authorized agents, deemed necessary to verify the statements made in this application or attachments hereto, or necessary to determine whether the LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT should prequalify applicant for bidding on its landscape/hardscape projects, including such matters as the applicant's ability, standing, integrity, quality of performance, efficiency and general reputation

IMPACT LANDSCAPING & IRRIGATION, LLC By: [Signature]
Name of Applicant Company

JOSEPH FLOYD
[Type Name and Title of Person Signing]

This 28th day of April, 2022.

(Corporate Seal)

Sworn to before me this 28th day of April, 2022.

Kim Marie Ryter
Notary Public/Expiration Date
(Seal)



Kim Marie Ryter
NOTARY PUBLIC
STATE OF FLORIDA
Comm# GG947574
Expires 1/15/2024

CORPORATE OFFICERS

Company Name Impact Landscaping & Irrigation, LLC Date _____

Provide the following information for Officers of the applicant company and parent company, if any.

NAME FOR APPLICANT COMPANY	POSITION OR TITLE	CORPORATE RESPONSIBILITIES	INDIVIDUAL'S RESIDENCE CITY, STATE
Joseph Floyd Sr	President	Overseeing all operations of business	984 Patrick Dr, WPB FL 33406
Joseph Floyd Jr	CFO	Assist in overseeing operations and reviewing all financials of the business	3281 SW Coquina Cove APT 204 Palm City FL 34990
FOR PARENT COMPANY (if applicable)			

CORPORATE STOCKHOLDERS

Company Name Impact Landscaping & Irrigation, LLC

Date 4/25/22

Provide the following information for all persons, partnerships, unincorporated companies, corporations, or any other entities owning 10% or more of the applicant company stock.

[illegible]

SUPERVISORY PERSONNEL

Company Name Impact Landscaping

Date 9/28/2022

What is the experience of the key management and supervisory personnel of the applicant company for both administration as well as operations? (Attach resumes of key personnel here)

[illegible]

COMPANY OWNED MAJOR EQUIPMENT

(Attach additional sheets if necessary)

Company Name

Impact Landscaping

Date _____

[illegible]

STATUS OF CONTRACTS ON HAND
(Attach additional sheets if necessary)

Company Name Impact Landscaping Date 4/25/2022

Furnish requested information about all of applicant's active contracts, whether as prime or subcontracts; whether in progress or awarded but not yet started; and regardless of with whom contracted. All amounts to be shown to nearest \$1,000. Contractor may consolidate and list as a single item all contracts which individually do not exceed 3% of total active contracts and in total do not exceed 20% of the active total contracts.

Owner, Location and Description of Project	Current Contract Amount as Prime	Current Contract Amount as Subcontractor	Current Amount Sublet to Others	Applicant's Uncompleted Amount as of this Date		Completion Date		
				As Prime Contractor	As Subcontractor	Original Contract Date	Approved Revised Date	Current Estimate Date
On separate sheet all as subcontractor	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
Subtotal Uncompleted Work				\$	\$			
Total Uncompleted Work on Hand				\$				

PROJECTS APPLICANT COMPANY COMPLETED IN THE LAST TWO YEARS

Company Name Impact Landscaping Date 4/25/2022

List all projects completed in the last two years for which the contract value individually exceeded 3% of the applicant's annual total work completed for the year the project was started. Include in the list projects that were started earlier than two years but were completed within the last two years.

Project Name/Location	Final Contract Amount	Prime or Sub ¹	Classification of Work Performed	Year Started/ Completed	Owner Name/Location ²	Name & Phone Number of Owner's Representative on this Project ³
On separate sheet all as subcontractor						

¹ 'Prime or Sub' should indicate whether applicant performed the work as a prime contractor or as a subcontractor.

² 'Owner Name/Location' should indicate the Owner of the project if the applicant performed the work as a prime contractor or the general contractor if the applicant performed the work as a subcontractor.

³ 'Name & Phone Number of Owner's Representative on this Project' should list a reference from the business entity listed in the previous column familiar with applicant's contract performance.

PROJECTS APPLICANT COMPANY COMPLETED IN URBANIZED AREAS

Company Name Impact Landscaping & Irrigation, LLC Date 4/25/2022

Project Name/Location	Final Contract Amount	Prime or Sub ⁴	Classification of Work Performed	Year Started/Completed	Owner Name/Location ⁵	Name & Phone Number of Owner's Representative on this Project ⁶
On separate sheet all as subcontractor						

⁴ 'Prime or Sub' should indicate whether applicant performed the work as a prime contractor or as a subcontractor.

⁵ 'Owner Name/Location' should indicate the Owner of the project if the applicant performed the work as a prime contractor or the general contractor if the applicant performed the work as a subcontractor.

⁶ 'Name & Phone Number of Owner's Representative on this Project' should list a reference from the business entity listed in the previous column familiar with applicant's contract performance.

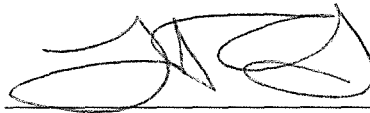
AFFIDAVIT FOR INDIVIDUAL

STATE OF FLORIDA

COUNTY OF Palm Beach

SS:

JOSEPH FLOYD JR, being duly sworn, deposes and says that the financial statements contained herein are a true and accurate statement of his/her financial position as of this date, and that the statements and answers to the questions concerning experience contained herein are correct and true as of this date; and that he/she understands that intentional inclusion of false, deceptive or fraudulent statements on this application constitutes fraud; and, that the District considers such action on the part of the applicant to constitute good cause for denial, suspension or revocation of a certificate of qualification for bidding on LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT projects.



(Applicant must also sign here)

Sworn to before me this 28th day of April, 2022.

Kim Marie Ryter

Notary Public/Expiration Date:

(SEAL)



Kim Marie Ryter
NOTARY PUBLIC
STATE OF FLORIDA
Comm# GG947574
Expires 1/15/2024

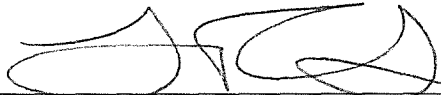
AFFIDAVIT FOR PARTNERSHIP

STATE OF FLORIDA

COUNTY OF Palm Beach

SS:

JOSEPH FLORIO JR. is a member of the firm of IMPACT LANDSCAPING & TREE being duly sworn, deposes and says that the foregoing financial statements are a true and accurate statement of the financial position of said firm as of this date, and that the statements and answers to the questions of the foregoing experience questionnaire are correct and true as of the date of this affidavit; and, that he/she understands that intentional inclusion of false, deceptive or fraudulent statements on this application constitutes fraud; and, that the District considers such action on the part of the applicant to constitute good cause for denial, suspension or revocation of a certificate of qualification for bidding on LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT projects.



(Signature of a General Partner is Required)

Sworn to before me this 28th day of April, 2022.

Kim Marie Ryter

Notary Public/Expiration Date:

(SEAL)



Kim Marie Ryter
NOTARY PUBLIC
STATE OF FLORIDA
Comm# GG947574
Expires 1/15/2024

AFFIDAVIT FOR CORPORATION

STATE OF FLORIDA

COUNTY OF Palm Beach

SS:

JOSEPH FLORES JR
(title) CFO
of the IMPACT LANDSCAPING & IRRIGATION, LLC

(a corporation described herein) being duly sworn, deposes and says that he/she is familiar with the books of the said corporation showing its financial position; that the foregoing financial statements are a true and accurate statement of the financial position of said corporation as of this date; and, that the statements and answers to the questions in the foregoing concerning experience are correct and true as of the date of this affidavit; and, that he/she understands that intentional inclusion of false, deceptive or fraudulent statements in this application constitutes fraud; and, that the District considers such action on the part of the applicant to constitute good cause for denial, suspension or revocation of a certificate of qualification for bidding on LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT projects.



(Officer must also sign here)

CORPORATE SEAL

Sworn to before me this 28th day of April, 2022.

Kim Marie Ryter
Notary Public/Expiration Date:

(SEAL)



Kim Marie Ryter
NOTARY PUBLIC
STATE OF FLORIDA
Comm# GG947574
Expires 1/15/2024

SWORN STATEMENT UNDER SECTION 287.133(3)(a),
FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES

THIS FORM MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER
AUTHORIZED TO ADMINISTER OATHS.

1. This sworn statement is submitted to LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT
for Prequalification of Landscape/Hardscape Contractors.

2. This sworn statement is submitted by IMPACT LANDSCAPING & IRRIGATION, LLC
[Print Name of Entity Submitting Sworn Statement]
whose business address is 1962 PARK LAKE SUITE 700 JUPITER FL 33408
and (if applicable) its Federal Employer Identification Number (FEIN) is 20-8587434

(If the entity has no FEIN, include the Social Security Number of the individual signing this

sworn statement: _____.)

3. My name is JOSEPH FLOYD JR and my relationship to the
entity named above is CFO.

4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.

6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:

1. A predecessor or successor of a person convicted of a public entity crime; or,
2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.

7. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

8. Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

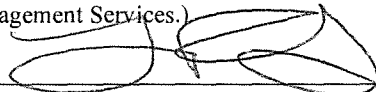
_____ Neither the entity submitting this sworn statement, nor any officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity, have been charged with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members or agents who are active in management of the entity or an affiliate of the entity, has been charged with and convicted of a public entity crime subsequent to July 1, 1989, AND (please indicate which additional statement applies):

_____ There has been a proceeding concerning the conviction before an Administrative Law Judge of the State of Florida, Division of Administrative Hearings. The final order entered by the Administrative Law Judge did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before an Administrative Law Judge of the State of Florida, Division of Administrative Hearings. The final order entered by the Administrative Law Judge determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate has not been placed on the convicted vendor list. (Please describe any action taken by or pending with the Florida Department of Management Services.)


Date: 4/28/2022

STATE OF Florida
COUNTY OF Palm Beach

PERSONALLY APPEARED BEFORE ME, the undersigned authority, Joe Floyd Jr.

_____ who, after first being sworn by me, affixed his/her signature in the space
(name of individual signing)

provided above on this 28th day of April 2022.


NOTARY PUBLIC

My commission expires:



Kim Marie Ryter
NOTARY PUBLIC
STATE OF FLORIDA
Comm# GG947574
Expires 1/15/2024

**LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT
CONTRACTOR CLASSIFICATION LISTING**

1. Landscape
2. Hardscape

DETERMINATION OF QUALIFIED PROSPECTIVE BIDDER

The LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT ("District") is authorized to maintain a list of qualified contractors ("Prospective Bidders") to submit bids for the procurement of District landscape/hardscape projects. Any Prospective Bidder desiring to submit a bid to provide work for the District must submit a properly completed Contractor's Prequalification Statement to the District Engineer for review and evaluation. **Submittal of the Contractor's Prequalification Statement shall occur prior to the bidding process.**

The District shall evaluate the Prospective Bidder's Prequalification Statement and based on the District's judgment of the information provided, shall issue in writing to the Prospective Bidder, the District's rating as to the classification(s) of the Work and the maximum Bid dollar amount for which the Prospective Bidder can submit a Bid to the District.

The Prospective Bidder acknowledges the right of the District to determine the Prospective Bidder to be not qualified to submit a Bid in response to the District's Advertisement for Bids at the sole determination of the District for, but not necessarily limited to, any of the following specific reasons:

- Failure to submit a properly completed Prospective Bidder's Prequalification Statement in accordance with the above requirements;
- Failure of the Prospective Bidder's rating by the District as to classification of the Work and the maximum Bid dollar amount to meet the requirements of the Bid;
- Reason to believe that collusion exists among Bidders;
- Determination of lack of competency as may be revealed by qualification statements, financial statements, experience records, or other sources;
- The Prospective Bidder's uncompleted work load which, in the judgment of the District Engineer, may cause detrimental impact on timely completion of the project being bid;
- The Prospective Bidder's Surety is unacceptable to District.

A qualified Prospective Bidder shall mean a Prospective Bidder which in the sole judgment of the District has the capability, in all respects, to perform fully the contract requirements, and the business integrity and reliability which will assure good faith performance. In determining the Prospective Bidder's qualifications, the following criteria will be considered:

- The ability, capacity, and skill of the Prospective Bidder to perform the contract or provide the work required;
- Whether the Prospective Bidder can perform the contract or provide the work promptly, or within the time specified, without delay or interference;
- The character, integrity, reputation, judgment, experience, and efficiency of the Prospective Bidder;
- The quality of performance of previous contract or work. For example, the following information will be considered:
 - o The cost overrun incurred by owners on previous contracts with Prospective Bidder;
 - o The Prospective Bidder's compliance record with contract general conditions on other projects;
 - o The Prospective Bidder's record for completion of the work within the Contract Time or within Contract Milestones and Bidder's compliance with scheduling and coordination requirements on other projects;
 - o The quality, availability, and adaptability of the goods or work to the particular use required;
 - o The Prospective Bidder's demonstrated cooperation with owners, architects, engineers, and others on previous contracts; and,
 - o Whether the work performed and materials furnished on other contracts were in accordance with the Contract Documents.
 - o Whether Contractor has performed previous work for an independent special district.
- The previous and existing compliance by the Prospective Bidder with laws and ordinances relating to contracts or work;
- The sufficiency of the financial resources and ability of the Prospective Bidder to perform the contract or provide the work;
- The ability of the Prospective Bidder to fulfill its guarantee and warranty period;
- Such other information as may be secured by the District Engineer having a bearing on the decision to award a contract to include, but not be limited to:
 - o The ability, experience, and commitment of the Prospective Bidder to properly and reasonably plan, schedule, coordinate, and execute the work; and,
 - o Whether the Prospective Bidder has ever been debarred from bidding or found ineligible for bidding on any other projects.
- The District will make such inquiries and investigations as deemed necessary to verify and evaluate the applicant's statements regarding:
 - o The necessary organization and management including landscape/hardscape experience possessed by the applicant's employees;
 - o Adequate equipment, as shown on the equipment list, to perform normal landscape/hardscape operations for each class of work in the industry such as that called for in the Contract Documents in force at the time of application.

Open Land Contracts

	Contract Date	Original Contract		Current Contract Value	Remaining Balance per Schedule of Values		Percent remaining to complete	Last billing date
		Value	Change Orders		4/15/2022			
5 Star Developers LLC (due by 20th of month)								
JW Cheatham (bill around 21st through end of the month) CRAIA Dixie Hwy Resurfacing - #210021	4/15/2021	156,529.19	2,565.90	159,095.09	17,282.01	10.9%	4/5/2022	
KC Prestige Homes								
Bonnette Hunt Club		483,214.95		483,214.95	74,985.28	15.5%	12/3/2020	
KH Lakewood Ranch LLC (Kohler)								
LWR Ph 3 - Mainline	1/13/2022	284,965.00		284,965.00	117,093.90	41.1%	2/24/2022	
LWR Ph 0 - Entry Landscaping - billing through West Coast	1/13/2022	83,468.45	4,972.50	88,440.95	15,774.10	17.8%	3/3/2022	
LWR Ph 4 - Mainline	3/1/2022	453,372.50		453,372.50	453,372.50	100.0%		
LWR Ph 4 - Landscap	3/2/2022	685,798.95		685,798.95		100.0%		
Kohler Homes - (due 5th of month for prior month)								
Alton - Parcel D - LS & IR Common (PO 985)	1/21/2021	1,049,640.50		1,049,640.50	565,351.96	53.9%	3/3/2022	
Alton - Parcel D - Litterals (PO 982)	1/21/2021	41,488.50		41,488.50	4,146.85	10.0%	12/3/2021	
Alton - Parcel E - Irrigation Common	11/2/2018	479,447.12		479,447.12	90,329.86	18.8%	4/2/2021	
Alton - Parcel E - Landscap Common & Preserve (PO 425)	2/1/2019	666,910.10		666,910.10	67,912.40	10.2%	3/3/2022	
Alton Parcel F1 (PO 412)	2/1/2019	835,602.40		835,602.40	94,425.88	IR Billed out	11.3%	1/5/2022
Alton Parcel F2 (PO 383)	2/1/2019	180,203.00		180,203.00	137,151.84	76.1%	4/2/2021	
Alton - Parcel G - Amenity Litterals	8/21/2019	338,527.85		338,527.85	77,570.45	22.9%	1/5/2022	
Alton - Parcel G - Artistry G1-B & G2-A IR & LS (PO 615)	2/1/2019	992,344.76		992,344.76	151,114.98	15.2%	8/16/2021	
Alton - Parcel G - Artistry G1-B - Phase II (PO 564) CLOSED	10/25/2019	865,833.45	(123,352.50)	742,480.95		Balance moved to new	16.6%	4/15/2022
Alton - Parcel G - Artistry G1-B - Phase II - Balance of 564	3/15/2022	123,352.50		123,352.50			100.0%	4/15/2022
Alton - Parcel G - Phase 5C G3 (PO 1270)	11/12/2021	733,806.65		733,806.65			100.0%	
Alton & Artistry - Gross Pointe Drive and Parcel F Open Items		96,051.40		96,051.40			42.7%	9/11/2020
Cresswind Verano - Mainline Parcels B1 B2 B3 (PO 1080)	4/26/2021	108,682.50		108,682.50	19,848.25	retainage only	18.3%	6/2/2021
Cresswind @ Westlake - Ph 1 (PO 520)	11/13/2019	1,741,559.60		1,741,559.60	272,240.76		15.6%	8/5/2020
Cresswind @ Westlake - Ph 2 Irrigation - Decoders (1253) (removed from PO 885 11/3/2021)	11/3/2021	53,200.00		53,200.00	45,325.00		85.2%	12/3/2021
Cresswind @ Westlake - Ph 2 Irrigation (PO 885)	10/22/2020	342,037.50	42,641.50	384,679.00	53,024.12		13.8%	12/3/2021
Cresswind @ Westlake - Ph 3 (Ph 0) Berm, Entry, Buffer LS	10/27/2020	1,802,813.00		1,802,813.00	335,912.78		18.6%	3/2/2022
Cresswind @ Westlake - Amenity (PO 1266)	11/10/2021	494,945.70	8,224.65	499,170.35	257,509.40		51.2%	4/4/2022
Cresswind @ Westlake - Amenity Lighting (PO 1204)	9/17/2021	19,900.00		19,900.00	19,900.00		100.0%	
Cresswind @ Westlake - Ph 3 LS - (PH 0) Open Space, BTB (1372)	2/9/2022	41,186.11		41,186.11			100.0%	
Cresswind @ Westlake - Ph 3 (Ph 0) Berm, Entry, Buffer LS	2/9/2022	338,757.60		338,757.60	195,702.35		57.8%	3/2/2022
Cresswind @ Westlake - Ph 3 (Ph 0) Berm, Entry, Park IR (1345)	2/3/2022	184,970.00		184,970.00	184,970.00		100.0%	
Cresswind @ Westlake - Ph 3 Irrigation (1366)	2/7/2022	313,630.00		313,630.00	244,818.25		78.1%	3/2/2022
Cresswind @ Westlake - Ph 3 Valves & Decoders - IR (1346)	2/7/2022	76,000.00		76,000.00	76,000.00		100.0%	
Crooktown Commons - PH 2 Mainline for Units	4/21/2020	54,600.00	43,050.00	97,650.00	9,765.00	retainage only	10.0%	3/25/2021
Crooktown Commons - PH 3 Mainline for Units	1/21/2021	53,740.00		53,740.00			0.0%	12/3/2021
Crooktown Commons - PH 4 Mainline CDD	6/18/2021	23,330.00		23,330.00	2,333.00	retainage only	10.0%	3/2/2022
Crooktown Commons - PH 4 Units Mainline	7/8/2021	66,180.00		66,180.00	6,618.00	retainage only	10.0%	3/2/2022
Verano - Amenity Fitness Expansion (PO 1201)	9/11/2021	188,438.20	8,707.00	197,145.20	19,714.52	retainage only	10.0%	3/2/2022
Verano - Ph 3E, Plat 22 Mainline (PO 1182)	8/25/2021	87,625.00		87,625.00	28,950.63		33.0%	10/29/2021
Verano - Ph 7A, Pod D3 Mainline (PO 1206)	9/24/2021	105,990.00		105,990.00	60,044.08		56.7%	3/3/2022
Verano - Ph 8, Pod D2 Mainline (PO 1214)	8/30/2021	257,450.00		257,450.00	100,718.80		39.1%	12/3/2021
Verano - Ph 4A Pod A7 Mainline (PO 1207)	8/30/2021	18,365.00		18,365.00			100.0%	
Verano - Ph 6 Pod E2 Mainline (PO 1202)	9/11/2021	329,970.00		329,970.00	278,418.29		83.8%	10/27/2021
Minto - (due 15th of month)								
Pulte - South Florida								
Bridgewater - LS & IR South Berm, Entrance	9/20/2021	134,787.90	521,183.55	655,971.45	20,655.75		3.1%	2/23/2022
Del Webb @ Tradition - Ph 3 & 4	11/11/2019	1,714,537.00	224,628.20	1,939,165.20	399,674.28		20.6%	11/3/2021
Del Webb @ Tradition Openview Rd	2/18/2018	518,830.70		518,830.70	13,876.00	IR Billed out - remaining bill will not be billed	2.7%	2/19/2020
Del Webb @ Tradition - Ph 5A - LS & IR	3/16/2022	649,006.25		649,006.25			100.0%	
Fields at Gulfstream Pod B/Polo Rd	4/28/2017	1,262,647.45	209,685.57	1,472,333.02	7,294.99		0.2%	3/2/2021
Fields at Gulfstream Pod D	2/12/2019	1,028,105.95		1,028,105.95	42,346.95		4.1%	9/20/2021
Fields Pod D Streetscape	1/20/2020	179,902.28		179,902.28	48,743.60		27.1%	9/20/2021
Heron Preserve Ph 1	3/3/2019	1,432,501.25	94,870.05	1,527,371.30	16,443.50		2.4%	8/24/2021
Heron Preserve Ph 2A	12/20/2021	375,106.75	122,750.00	497,856.75	39,970.00		8.0%	4/12/2022
Lakes at Waterway	10/22/2015	2,330,314.00		2,330,314.00	17,199.92		0.7%	11/12/2018
Lakes at Waterway - POD R	3/20/2017	599,545.76		599,545.76	20,318.78	Balance is street trees	3.4%	7/25/2021
Lakes at Waterway - POD U Landscaping	5/11/2019	176,806.60		176,806.60	15,479.00	Balance is street trees	8.8%	12/23/2021
Lakes at Waterway - PODS M/N/P	6/18/2018	1,804,627.90		1,804,627.90	15,680.00	Balance is street trees	1.9%	12/21/2021
Preserve at Waterway - Pod V - Irrigation	2/2/2021	405,890.00		405,890.00	44,750.00		11.0%	4/8/2022
Preserve at Waterway - Pod V - Landscap	11/19/2020	563,490.95	70,731.66	634,222.61	47,680.83		7.5%	2/3/2022
Ranchette-Town Homes	12/20/2021	364,916.80		364,916.80	279,416.80		76.6%	4/11/2022
Sonoma Isles	3/15/2016	3,841,505.00		3,841,505.00			0.0%	9/25/2020
Sonoma Isles - new contract with balance from old and punch list	7/19/2021	63,204.47		63,204.47	15,966.50		25.3%	8/6/2021
Veranda Gardens East	5/11/2020	130,591.50	180,957.10	311,548.60	100,598.95	3 IR Items will not be billed	32.3%	9/21/2021
Veranda Gardens East - Ph 2 Expansion-Amenity	8/5/2021	87,310.10	24,601.25	111,911.35			0.0%	4/11/2022
Shaw-Ager								
Fields Pod D Clubhouse	6/14/2021	167,750.00		167,750.00	16,775.00	retainage only	10.0%	2/24/2022
Taylor Morrison of FL - due by 15th of the month								
Verano Mainline Phase G1, Pod 1 PO #17120100-7	8/30/2021	169,032.50		169,032.50	123,418.61		73.0%	4/15/2022
Veranda St. Lucie Land Holdings, LLC								
Veranda Estates Ph 1 Mainline	2/23/2022	336,025.00		336,025.00	336,025.00		100.0%	
Veranda Oaks Mainline	2/23/2022	410,210.00		410,210.00	410,210.00		100.0%	
Veranda Preserve Ph 3 Berm	2/23/2022	86,064.55		86,064.55	86,064.55		100.0%	
Veranda Preserve Ph 3 Mainline	2/23/2022	208,555.00		208,555.00	107,447.70		51.5%	4/8/2022
Vortex Construction, LLC - due by 20th of the month - projected to end of month								
TOTAL		38,485,200.94		34,877,747.37	8,662,312.41		24.9%	

WC Itemized Statement of Loss
IMPACT LANDSCAPING & IRRIGATION, LLC - Loss Run Detail

Valuation Date: 04/18/2022

Run Date: 04/18/2022

Claim Number Location Cause	Claimant Name	Loss Date Status	Carrier Report Date Jurisdiction State	Incurred Indemnity Paid Indemnity Indemnity O/R	Incurred Medical Paid Medical Medical O/R	Incurred Expense Paid Expense Expense O/R	Total Incurred Total Paid Outstanding Reserve Applied Recovery
Date of Hire Nature of Injury Accident Description	Date Reopened	Accident State	Lost Time Days Catalyst	Litigation Status	Part of Body	Date Closed	
Report Totals		Claim Count : 28		\$25,297.00	\$37,438.75	\$16,517.26	\$79,253.01
				\$11,312.60	\$25,173.30	\$7,076.84	\$43,562.74
				\$13,984.40	\$12,265.45	\$9,440.42	\$35,690.27
							\$-3,500.00

The information contained in this document is confidential and proprietary. It is for the exclusive use of Liberty Mutual and its Policyholder. Do not distribute beyond these groups.

This report was produced using RISKTRAC ®

WC Itemized Statement of Loss
IMPACT LANDSCAPING & IRRIGATION, LLC - Loss Run Detail



Valuation Date: 04/18/2022

Run Date: 04/18/2022

Claim Number Location Cause	Claimant Name	Loss Date Status	Carrier Report Date Jurisdiction State	Incurred Indemnity Paid Indemnity Indemnity O/R	Incurred Medical Paid Medical Medical O/R	Incurred Expense Paid Expense Expense O/R	Total Incurred Total Paid Outstanding Reserve Applied Recovery		
Date of Hire Nature of Injury Accident Description	Date Reopened	Accident State	Lost Time Days Catalyst	Litigation Status	Part of Body	Date Closed			
WC550C44573 - UNKNOWN 0YA - MISCELLANEOUS-NOC	PEREZ,ROBER		05/03/2021	05/03/2021		\$0.00 \$0.00 \$0.00	\$2,369.38 \$2,369.38 \$0.00	\$118.49 \$118.49 \$0.00	\$2,487.87 \$2,487.87 \$0.00
7/24/13 000 - UNDEFINED HEART IS RACING & CHEST PAINS		FL	0 0000 - UNDEFINED		0000 - UNDEFINED	5/24/21			
WC550C46497 - UNKNOWN 0LA - MATERIAL HANDLING - MECHANICAL	RAMIREZ JIMENE,CATARINA		08/31/2021	09/02/2021		\$0.00 \$0.00 \$0.00	\$148.00 \$148.00 \$0.00	\$20.60 \$20.60 \$0.00	\$168.60 \$168.60 \$0.00
11/11/19 000 - UNDEFINED CUT LEFT KNEE WITH HEDGE TRIMMER		FL	0 0000 - UNDEFINED		0000 - UNDEFINED				
WC550C47293 - UNKNOWN 0RA - STRUCK BY/AGAINST OBJECTS OR OTHER PERSONS	ROMERO SALES,RONY		10/08/2021	10/11/2021		\$0.00 \$0.00 \$0.00	\$1,358.04 \$1,358.04 \$0.00	\$140.31 \$140.31 \$0.00	\$1,498.35 \$1,498.35 \$0.00
7/12/21 000 - UNDEFINED IW CLEANING TRUCK OUT AND MOVING THINGS, HE STEPPED ON WOOD THAT HAD A NAIL WITH HIS RIGHT FOOT, PUNCTURING FOOT		FL	0 0000 - UNDEFINED		0000 - UNDEFINED				

The information contained in this document is confidential and proprietary. It is for the exclusive use of Liberty Mutual and its Policyholder. Do not distribute beyond these groups.

This report was produced using RISKTRAC ®

WC Itemized Statement of Loss
IMPACT LANDSCAPING & IRRIGATION, LLC - Loss Run Detail



Valuation Date: 04/18/2022

Run Date: 04/18/2022

Claim Number Location Cause	Claimant Name	Loss Date Status	Carrier Report Date Jurisdiction State	Incurred Indemnity Paid Indemnity Indemnity O/R	Incurred Medical Paid Medical Medical O/R	Incurred Expense Paid Expense Expense O/R	Total Incurred Total Paid Outstanding Reserve Applied Recovery		
Date of Hire Nature of Injury Accident Description	Date Reopened	Accident State	Lost Time Days Catalyst	Litigation Status	Part of Body	Date Closed			
WC550C40942 - UNKNOWN ORA - STRUCK BY/AGAINST OBJECTS OR OTHER PERSONS	STAGE,TAREN		10/29/2020 Closed	10/29/2020		\$0.00 \$0.00 \$0.00	\$5,048.11 \$5,048.11 \$0.00	\$689.89 \$689.89 \$0.00	\$5,738.00 \$5,738.00 \$0.00
6/1/20 175 - PUNCTURE IW STATES HE WAS TRIMMING AND A PALM PRAWN PUNCTURED HIM IN HIS R HAND	9/7/21	FL	0 4700 - TREES		0330 - HAND	9/8/21			
<hr/>									
Total for Contract Number: WCCZ9147233202 - Impact Landscaping & Irrigation, LLC				Claim Count : 28		\$25,297.00 \$11,312.60 \$13,984.40	\$37,438.75 \$25,173.30 \$12,265.45	\$16,517.26 \$7,076.84 \$9,440.42	\$79,253.01 \$43,562.74 \$35,690.27 \$-3,500.00
<hr/>									
Total for Contract Effective Date: 10/13/20				Claim Count : 28		\$25,297.00 \$11,312.60 \$13,984.40	\$37,438.75 \$25,173.30 \$12,265.45	\$16,517.26 \$7,076.84 \$9,440.42	\$79,253.01 \$43,562.74 \$35,690.27 \$-3,500.00

The information contained in this document is confidential and proprietary. It is for the exclusive use of Liberty Mutual and its Policyholder. Do not distribute beyond these groups.

This report was produced using RISKTRAC ®

WC Itemized Statement of Loss
IMPACT LANDSCAPING & IRRIGATION, LLC - Loss Run Detail



Valuation Date: 04/18/2022

Run Date: 04/18/2022

Claim Number Location Cause	Claimant Name	Loss Date Status	Carrier Report Date Jurisdiction State	Incurred Indemnity Paid Indemnity Indemnity O/R	Incurred Medical Paid Medical Medical O/R	Incurred Expense Paid Expense Expense O/R	Total Incurred Total Paid Outstanding Reserve Applied Recovery
Date of Hire Nature of Injury Accident Description	Date Reopened	Accident State	Lost Time Days Catalyst	Litigation Status	Part of Body	Date Closed	
WC550C46502 - UNKNOWN OHA - MATERIAL HANDLING - MANUAL	MOSER,JEFFREY	08/26/2021 Closed	09/02/2021			\$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00 \$0.00
7/16/07 000 - UNDEFINED THROWING SOD DOWN AND HURT IS ARM		FL 0 0000 - UNDEFINED			0000 - UNDEFINED		
WC550C45752 - UNKNOWN ORA - STRUCK BY/AGAINST OBJECTS OR OTHER PERSONS	NICOLAS,DAVID	07/01/2021 Closed	07/01/2021			\$0.00 \$0.00 \$0.00	\$291.71 \$291.71 \$0.00 \$69.30 \$69.30 \$0.00 \$361.01 \$361.01 \$0.00 \$0.00
8/24/20 000 - UNDEFINED CUT NAIL ON LEFT THUMB WITH PIPE CUTTER		FL 0 0000 - UNDEFINED			0000 - UNDEFINED		
WC550C42183 - UNKNOWN OLA - MATERIAL HANDLING - MECHANICAL	NOLASCO MATEO,DIEGO	01/25/2021 Closed	01/25/2021			\$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00
10/5/20 000 - UNDEFINED CUT HIS RIGHT KNEE WITH HEDGETRIMMER		FL 0 0000 - UNDEFINED			0000 - UNDEFINED		

The information contained in this document is confidential and proprietary. It is for the exclusive use of Liberty Mutual and its Policyholder. Do not distribute beyond these groups.

This report was produced using RISKTRAC ®

Page 7 of 11

WC Itemized Statement of Loss
IMPACT LANDSCAPING & IRRIGATION, LLC - Loss Run Detail



Valuation Date: 04/18/2022

Run Date: 04/18/2022

Claim Number Location Cause	Claimant Name	Loss Date Status	Carrier Report Date Jurisdiction State	Incurred Indemnity Paid Indemnity Indemnity O/R	Incurred Medical Paid Medical Medical O/R	Incurred Expense Paid Expense Expense O/R	Total Incurred Total Paid Outstanding Reserve Applied Recovery
Date of Hire Nature of Injury Accident Description	Date Reopened	Accident State	Lost Time Days Catalyst	Litigation Status	Part of Body	Date Closed	
WC550C43184 - UNKNOWN 0QV - BODILY REACTION	PENA, JULIAN	03/18/2021 Closed	03/18/2021			\$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00 \$0.00
4/27/20 000 - UNDEFINED IW WAS COMING OFF OF A LADDER, STEPPED OFF TOO HARD AND HURT HIS KNEE STEPPING OFF		FL 0 0000 - UNDEFINED			0000 - UNDEFINED		
WC550C42669 - UNKNOWN 0RA - STRUCK BY/AGAINST OBJECTS OR OTHER PERSONS	PEREZ ROBLERO, WILMAR	02/22/2021 Closed	02/22/2021			\$0.00 \$0.00 \$0.00	\$319.75 \$319.75 \$0.00 \$53.35 \$53.35 \$0.00 \$373.10 \$373.10 \$0.00 \$0.00
1/11/21 000 - UNDEFINED THORN IN RIGHT THIGH		FL 0 0000 - UNDEFINED			0000 - UNDEFINED		
WC550C46976 - UNKNOWN 0WW - INJURED BY ANIMAL OR INSECT	PEREZ, MARICELA	09/27/2021 Closed	09/27/2021			\$0.00 \$0.00 \$0.00	\$399.52 \$399.52 \$0.00 \$44.26 \$44.26 \$0.00 \$443.78 \$443.78 \$0.00 \$0.00
7/26/21 000 - UNDEFINED STUNG BY A WASP IN THE FACE		FL 0 0000 - UNDEFINED			0000 - UNDEFINED		

The information contained in this document is confidential and proprietary. It is for the exclusive use of Liberty Mutual and its Policyholder. Do not distribute beyond these groups.

This report was produced using RISKTRAC ®

WC Itemized Statement of Loss
IMPACT LANDSCAPING & IRRIGATION, LLC - Loss Run Detail

Valuation Date: 04/18/2022

Run Date: 04/18/2022

Claim Number Location Cause	Claimant Name	Loss Date Status	Carrier Report Date Jurisdiction State	Incurred Indemnity Paid Indemnity Indemnity O/R	Incurred Medical Paid Medical Medical O/R	Incurred Expense Paid Expense Expense O/R	Total Incurred Total Paid Outstanding Reserve Applied Recovery
Date of Hire Nature of Injury Accident Description	Date Reopened	Accident State	Lost Time Days Catalyst	Litigation Status	Part of Body	Date Closed	
WC550C41903 - UNKNOWN OLA - MATERIAL HANDLING - MECHANICAL	HERNANDEZ ALVA,RAUL	01/06/2021 Closed	01/06/2021			\$0.00 \$0.00 \$0.00	\$249.68 \$249.68 \$0.00
						\$256.28 \$256.28 \$0.00	\$505.96 \$505.96 \$0.00
8/12/19 000 - UNDEFINED CUT HIS LEFT THIGH WITH A HEDGE TRIMMER		FL 0 0000 - UNDEFINED			0000 - UNDEFINED		
WC550C43747 - UNKNOWN OHA - MATERIAL HANDLING - MANUAL	JOSE JIMENEZ,ANTONIO	07/22/2021 Closed	07/28/2021			\$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00
						\$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00
6/7/21 000 - UNDEFINED WAS INSTALLING A TREE AND NOW HIS BACK HURTS		FL 0 0000 - UNDEFINED			0000 - UNDEFINED		
WC550C45455 - UNKNOWN OHA - MATERIAL HANDLING - MANUAL	LUNDEEN,PATRICK	06/14/2021 Closed	06/15/2021			\$0.00 \$0.00 \$0.00	\$336.47 \$336.47 \$0.00
						\$20.31 \$20.31 \$0.00	\$356.78 \$356.78 \$0.00
1/18/21 000 - UNDEFINED IW SPRAYING ROUND UP AND PULLING WEEDS AND GOT BIT BY SNAKE IN LEFT FOREARM		FL 0 0000 - UNDEFINED			0000 - UNDEFINED	8/4/21	

The information contained in this document is confidential and proprietary. It is for the exclusive use of Liberty Mutual and its Policyholder. Do not distribute beyond these groups.

This report was produced using RISKTRAC ®

Page 5 of 11

WC Itemized Statement of Loss
IMPACT LANDSCAPING & IRRIGATION, LLC - Loss Run Detail



Valuation Date: 04/18/2022

Run Date: 04/18/2022

Claim Number Location Cause	Claimant Name	Loss Date Status	Carrier Report Date Jurisdiction State	Incurred Indemnity Paid Indemnity Indemnity O/R	Incurred Medical Paid Medical Medical O/R	Incurred Expense Paid Expense Expense O/R	Total Incurred Total Paid Outstanding Reserve Applied Recovery
Date of Hire Nature of Injury Accident Description	Date Reopened	Accident State	Lost Time Days Catalyst	Litigation Status	Part of Body	Date Closed	
WC550C42251 - UNKNOWN ORA - STRUCK BY/AGAINST OBJECTS OR OTHER PERSONS	MARTINEZ AMBRO, YESENIA	01/27/2021 Closed	01/27/2021			\$0.00 \$0.00 \$0.00	\$220.00 \$220.00 \$0.00
						\$59.40 \$59.40 \$0.00	\$279.40 \$279.40 \$0.00
8/17/20 000 - UNDEFINED POKED IN THE RIGHT EYE4 BY SOMETHING		FL 0 0000 - UNDEFINED			0000 - UNDEFINED		
WC550C43149 - UNKNOWN ORA - STRUCK BY/AGAINST OBJECTS OR OTHER PERSONS	MARTINEZ PANTO, YUSIMI	03/15/2021 Closed	03/17/2021			\$0.00 \$0.00 \$0.00	\$137.00 \$137.00 \$0.00
						\$36.01 \$36.01 \$0.00	\$173.01 \$173.01 \$0.00
12/21/20 000 - UNDEFINED UNLOADING MULCH AND BAGS FELL ON HER		FL 0 0000 - UNDEFINED			0000 - UNDEFINED		
						7/2/21	
WC550C41718 - UNKNOWN ORA - STRUCK BY/AGAINST OBJECTS OR OTHER PERSONS	MARTINEZ, JUAN	12/17/2020 Closed	12/17/2020			\$0.00 \$0.00 \$0.00	\$423.98 \$423.98 \$0.00
						\$56.06 \$56.06 \$0.00	\$480.04 \$480.04 \$0.00
12/16/19 000 - UNDEFINED JUMPED OUT OF A LOADER AND HIT HIS HEAD		FL 0 0000 - UNDEFINED			0000 - UNDEFINED		

The information contained in this document is confidential and proprietary. It is for the exclusive use of Liberty Mutual and its Policyholder. Do not distribute beyond these groups.

This report was produced using RISKTRAC ®

Page 6 of 11

WC Itemized Statement of Loss
IMPACT LANDSCAPING & IRRIGATION, LLC - Loss Run Detail



Valuation Date: 04/18/2022

Run Date: 04/18/2022

Client: Impact Landscaping & Irrigation, LLC
Line of Business: Workers Compensation
Report Type: Itemized Statement of Loss
Valuation Date: 04/18/2022
Run Date: 04/18/2022
Report Name: IMPACT LANDSCAPING & IRRIGATION, LLC - Loss Run Detail
User Name: Josephine Foster

FREQUENCY:

Run Now

Catalyst

Date Claim Closed

Accident Description

CRITERIA:

Account - Include:

IMPACT LANDSCAPING & IRRIGATION, LLC 9-472332

Date Contract Effective:

01/01/2020 Through Greatest Value

Display SSN/SIN:

No

Financials And Or:

AND

Logo:

Liberty Mutual Insurance

Use Current Codes:

Yes

FIELDS:

Date of Hire
Date Reopened
Accident State
Paid Lost Time Days
Litigation Status
Part of Body
Nature of Injury

SORT:

Date Contract Effective - Ascending

Contract Number - Ascending

SUBTOTAL:

Date Contract Effective

Contract Number

RECIPIENTS:

Josephine Foster - RISKTRAC - ALL

The information contained in this document is confidential and proprietary. It is for the exclusive use of Liberty Mutual and its Policyholder. Do not distribute beyond these groups.

This report was produced using RISKTRAC ®

WC Itemized Statement of Loss
IMPACT LANDSCAPING & IRRIGATION, LLC - Loss Run Detail



Valuation Date: 04/18/2022

Run Date: 04/18/2022

Claim Number Location Cause	Claimant Name	Loss Date Status	Carrier Report Date Jurisdiction State	Incurred Indemnity Paid Indemnity Indemnity O/R	Incurred Medical Paid Medical Medical O/R	Incurred Expense Paid Expense Expense O/R	Total Incurred Total Paid Outstanding Reserve Applied Recovery
Date of Hire Nature of Injury Accident Description	Date Reopened	Accident State	Lost Time Days Catalyst	Litigation Status	Part of Body	Date Closed	
Contract Effective Date: 10/13/20							
Contract Number: WCCZ9147233202 - Impact Landscaping & Irrigation, LLC							
WC550C43489	AJPACAJA TOHOM,HILDA	07/16/2021	07/16/2021	\$0.00	\$2,952.24	\$91.94	\$3,044.18
- UNKNOWN				\$0.00	\$2,952.24	\$91.94	\$3,044.18
OLA - MATERIAL HANDLING - MECHANICAL		Closed		\$0.00	\$0.00	\$0.00	\$0.00
							\$0.00
11/23/20		FL	0				
000 - UNDEFINED			0000 - UNDEFINED				
CUT LEFT KNEE WHILE USING HEDGETRIMMERS							
WC550C41043	ANDRES,PETRONA	11/05/2020	11/05/2020	\$0.00	\$141.72	\$34.65	\$176.37
- UNKNOWN				\$0.00	\$141.72	\$34.65	\$176.37
OLA - MATERIAL HANDLING - MECHANICAL		Closed		\$0.00	\$0.00	\$0.00	\$0.00
							\$0.00
8/17/20		FL	0				
000 - UNDEFINED			0000 - UNDEFINED				
CUT HER RIGHT INDEX FINGER WITH HEDGE TRIMMER						11/18/20	
WC550C45755	AVILA,MARIA	07/01/2021	07/01/2021	\$0.00	\$107.10	\$15.00	\$122.10
- UNKNOWN				\$0.00	\$107.10	\$15.00	\$122.10
0WW - INJURED BY ANIMAL OR INSECT		Closed		\$0.00	\$0.00	\$0.00	\$0.00
							\$0.00
12/14/20		FL	0				
000 - UNDEFINED			0000 - UNDEFINED				
STUNG BY WASPS WHILE CUTTING SOME SUCKERS FROM TREES							

The information contained in this document is confidential and proprietary. It is for the exclusive use of Liberty Mutual and its Policyholder. Do not distribute beyond these groups.

This report was produced using RISKTRAC ®

Page 1 of 11

WC Itemized Statement of Loss
IMPACT LANDSCAPING & IRRIGATION, LLC - Loss Run Detail



Valuation Date: 04/18/2022

Run Date: 04/18/2022

Claim Number Location Cause	Claimant Name	Loss Date Status	Carrier Report Date Jurisdiction State	Incurred Indemnity Paid Indemnity Indemnity O/R	Incurred Medical Paid Medical Medical O/R	Incurred Expense Paid Expense Expense O/R	Total Incurred Total Paid Outstanding Reserve Applied Recovery
Date of Hire Nature of Injury Accident Description	Date Reopened	Accident State	Lost Time Days Catalyst	Litigation Status	Part of Body	Date Closed	
WC550C47269 - UNKNOWN OHA - MATERIAL HANDLING - MANUAL	CHAPMAN,GARY	10/08/2021 Closed	10/08/2021			\$0.00 \$0.00 \$0.00	\$126.00 \$126.00 \$0.00
1/4/16 000 - UNDEFINED LIFTED MULCH BAGS		FL	0 0000 - UNDEFINED		0000 - UNDEFINED		\$15.00 \$15.00 \$0.00 \$0.00
WC550C42111 - UNKNOWN OLB - MOBILE EQUIPMENT-OPERATOR OR RIDER INJURY	CHUN RAMIREZ,ANDRES	01/19/2021 Closed	01/20/2021			\$0.00 \$0.00 \$0.00	\$3,840.01 \$3,840.01 \$0.00
10/14/19 000 - UNDEFINED HE WAS DRIVING A 926M LOADER AND TOOK A TURN TOO FAST, LOST CONTROL OF MACHINE AND FLIPPED		4/12/21 FL	0 0000 - UNDEFINED		0000 - UNDEFINED	4/12/21	\$93.02 \$93.02 \$0.00 \$0.00
WC550C44035 - UNKNOWN ORA - STRUCK BY/AGAINST OBJECTS OR OTHER PERSONS	CONRAN,SEAN	04/06/2021 Closed	04/06/2021			\$0.00 \$0.00 \$0.00	\$406.55 \$406.55 \$0.00
2/1/21 000 - UNDEFINED SYLVESTER THORN POKED IN TE LEFT WRIST		FL	0 0000 - UNDEFINED		0000 - UNDEFINED		\$55.60 \$55.60 \$0.00 \$0.00

The information contained in this document is confidential and proprietary. It is for the exclusive use of Liberty Mutual and its Policyholder. Do not distribute beyond these groups.

This report was produced using RISKTRAC ®

WC Itemized Statement of Loss
IMPACT LANDSCAPING & IRRIGATION, LLC - Loss Run Detail



Valuation Date: 04/18/2022

Run Date: 04/18/2022

Claim Number Location Cause	Claimant Name	Loss Date Status	Carrier Report Date Jurisdiction State	Incurred Indemnity Paid Indemnity Indemnity O/R	Incurred Medical Paid Medical Medical O/R	Incurred Expense Paid Expense Expense O/R	Total Incurred Total Paid Outstanding Reserve Applied Recovery
Date of Hire Nature of Injury Accident Description	Date Reopened	Accident State	Lost Time Days Catalyst	Litigation Status	Part of Body	Date Closed	
WC550C44048 - UNKNOWN OGA - HIGHWAY VEHICLES	DESOUSA,JAMES		04/07/2021 Closed	04/07/2021		\$0.00 \$0.00 \$0.00	\$73.10 \$73.10 \$0.00
						\$15.00	\$88.10 \$88.10 \$0.00
7/29/13 000 - UNDEFINED HE WAS REAR ENDED BY ANOTHER VEHICLE		FL	0 0000 - UNDEFINED		0000 - UNDEFINED		
WC550C41422 - UNKNOWN OLA - MATERIAL HANDLING - MECHANICAL	FLORES JR,RAFAEL		11/30/2020 Closed	11/30/2020		\$0.00 \$0.00 \$0.00	\$2,781.71 \$2,781.71 \$0.00
						\$98.79	\$2,880.50 \$2,880.50 \$0.00
6/29/20 000 - UNDEFINED IW WAS TRIMMING AND WHEN HE WENT TO WIPE SOMETHING OFF TRIMMER HE ACCIDENTALLY HIT GAS AND CUT BACK OF FINGERS ON LEFT H	12/2/20	FL	0 0000 - UNDEFINED		0000 - UNDEFINED	12/11/20	
WC550C42755 - UNKNOWN OGA - HIGHWAY VEHICLES	FLOREXIL,WILFRANCE		02/24/2021 Open	02/25/2021		\$0.00 \$0.00 \$0.00	\$5,146.00 \$2,246.00 \$2,900.00
						\$606.00	\$5,752.00 \$2,363.90 \$3,388.10
7/3/07 000 - UNDEFINED ANOTHER DRIVER RAN A STOP SIGN AND HIT PASSENGER REAR/TIRE	6/9/21	FL	0 0000 - UNDEFINED		0000 - UNDEFINED		-\$3,500.00

The information contained in this document is confidential and proprietary. It is for the exclusive use of Liberty Mutual and its Policyholder. Do not distribute beyond these groups.

This report was produced using RISKTRAC ®

Page 3 of 11

WC Itemized Statement of Loss
IMPACT LANDSCAPING & IRRIGATION, LLC - Loss Run Detail



Valuation Date: 04/18/2022

Run Date: 04/18/2022

Claim Number Location Cause	Claimant Name	Loss Date Status	Carrier Report Date Jurisdiction State	Incurred Indemnity Paid Indemnity Indemnity O/R	Incurred Medical Paid Medical Medical O/R	Incurred Expense Paid Expense Expense O/R	Total Incurred Total Paid Outstanding Reserve Applied Recovery
Date of Hire Nature of Injury Accident Description	Date Reopened	Accident State	Lost Time Days Catalyst	Litigation Status	Part of Body	Date Closed	
WC550C46418 - UNKNOWN 0WW - INJURED BY ANIMAL OR INSECT	FOOTMAN,GEORGE	08/27/2021 Closed	08/30/2021			\$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00 \$0.00
8/23/21 000 - UNDEFINED STUNG BY A BEE & CLAIMED HE IS HIGHLY ALLERGIC		FL	0 0000 - UNDEFINED		0000 - UNDEFINED	9/23/21	
WC550C43317 - UNKNOWN 0HA - MATERIAL HANDLING - MANUAL	FRANCIS JR,DONALD	03/24/2021 Open	03/25/2021			\$25,297.00 \$11,312.60 \$13,984.40	\$10,302.00 \$936.55 \$9,365.45 \$13,913.00 \$4,960.68 \$8,952.32 \$49,512.00 \$17,209.83 \$32,302.17 \$0.00
10/22/18 000 - UNDEFINED CLAIMS HE WAS CARRYING A BUCKET WITH A CO-WORKER AND THEY DROPPED THEIR SIDE WITHOUT TELLING HIM, NOW HIS BACK HURTS HE		FL	364 0000 - UNDEFINED	O	0000 - UNDEFINED		
WC550C41415 - UNKNOWN 0WW - INJURED BY ANIMAL OR INSECT	GOSS,DENISE	11/23/2020 Closed	11/30/2020			\$0.00 \$0.00 \$0.00	\$260.68 \$260.68 \$0.00 \$15.00 \$15.00 \$0.00 \$275.68 \$275.68 \$0.00
10/8/18 000 - UNDEFINED GOT BIT BY SOMETHING ON LEFT LEG BEHIND KNEE		FL	0 0000 - UNDEFINED		0000 - UNDEFINED		

The information contained in this document is confidential and proprietary. It is for the exclusive use of Liberty Mutual and its Policyholder. Do not distribute beyond these groups.

This report was produced using RISKTRAC ®

Page 4 of 11

[illegible]

Lease	158	Dodge	Ram 3500	2020	LIB A06	3CTWRSCHRG212373	Dec-22
Lease	159	Dodge	Ram 3500	2020	QGR X47	3CTWRSCHRG212374	Dec-22
Lease	160	Dodge	Ram 3500	2020	P71C71	3C6URHHLG267748	Dec-22
Lease	161	Dodge	Ram 3500	2020	P71C37	3C6URHHLG280093	Dec-22
Lease	162	Dodge	Ram 3500	2021	GGG P67	3C6URHHLG251294	Dec-22
Lease	163	Isuzu	NPT	2020	QMH M94	34C6HWEJL3320955	Dec-22
Lease		Toyota	Tacoma	2021		3TYA5GNDMT017213	
Lease		Dodge	Ram 2500	2021	QNZ T61	3C6URSHHMG225557	Dec-22
Lease		Dodge	Promaster 2500	2021		3C6URVQDHE119716	
Lease	167	Dodge	Ram	2020	P37 40P (dup)	3CTWRTGDMC541545	Dec-22
Lease	168	Dodge	Ram Van	2021	GLR869	2F8HFA1M8T17447	
Lease		Toyota	Tacoma	2021		3TYA5GNDMT020230	
Lease		Dodge	Ram	2021	QNI J54	2F8HFA1M8T057744	
Lease		Toyota	Tacoma	2021		3TYA5GNDMT028513	
Lease		Toyota	Tacoma	2021		3TYA5GNDMT028642	
Lease		Toyota	Tacoma	2021		3TYA5GNDMT028611	
Lease		Ram	Promaster City	2021		2F8HFA1M8T057744	
Lease		Ram	Promaster City	2021		2F8HFA1M8T057744	
Lease		Ram	Promaster City	2021		2F8HFA1M8T057744	
Lease		Isuzu	NQR Box Truck	2022	S1A Q8A	3B8HFA1M8T057744	Dec-22
Lease		Hissan	Frontier	2021		3B8HFA1M8T057744	
Lease		Hissan	Frontier	2022		3B8HFA1M8T057744	
Lease		Dodge	Ram	2022		3C6URHHLG267748	
Lease		Dodge	Ram 3500	2022		3CTWRSCHRG1136797	
Lease		Dodge	Ram 3500	2022		3CTWRSCHRG1136798	
Lease		Dodge	Ram 3500	2022		3CTWRSCHRG1136799	

Additional Suppliers

Alschmidt	Kurtis	personal		000681440001	deactivated 10/3/19
Kirsche	Steve	personal	-	0556358801104	
Wolke	Greg	personal	-	000681440001	deactivated 10/3/19
Horn	Tom	personal	-	000681440001	deactivated 10/3/19



Report as of: 04/11/2022
Claims as of: 04/10/2022

LOSS RUN REPORT

PO Box 1303
Tallahassee, FL 32302
(888) 262 -4483
(888) 871 -7474 Fax

11861 IMPACT LANDSCAPING & IRRIGATION LLC	Earned Prem: \$226,605	Current Status: A	Current Exp. Mod: 0.95	Loss Ratio: 14.46%
---	------------------------	-------------------	------------------------	--------------------

Policy Year: 2021

Policy Date: 10/31/2021 - 10/31/2022

Agent Name: JDA Insurance Group, LLC

Date of Acc:	Claim #	Case #	Claimant	Class Code	Type	Status	Paid	Reserves	Incurred
11/3/2021	0	0	MENDOZA PAULINO	9102-LAWN MAINTENANCE-COMMERCIAL OR DOMESTIC & DRV	COMP	Closed	7,145.41	0.00	7,145.41
Nature of Injury: Fracture				Cause: Struck or Injured By Object Being Lifted					
				Injured Part: Clavicle					
12/27/2021	0	0	SNYDER TIMOTHY	0042-LANDSCAPE GARDENING & DRIVERS	COMP	Open	0.00	3,000.00	3,000.00
Nature of Injury: Allergic Reaction				Cause: By Skin Diseases or Disorders					
				Injured Part: Multiple Body Parts					
1/6/2022	0	0	SNYDER TIMOTHY	0042-LANDSCAPE GARDENING & DRIVERS	COMP	Open	0.00	575.00	575.00
Nature of Injury: Strained Body Part				Cause: Fall, Slip, or Trip Injury-Into Openings					
				Injured Part: Ankle - Right					
1/24/2022	0	0	DEGRASSE TODD	0042-LANDSCAPE GARDENING & DRIVERS	MED	Closed	321.04	0.00	321.04
Nature of Injury: Cut / Laceration /Puncture / Abrasion				Cause: Cut, Puncture, Scrape Injured By Hand To					
				Injured Part: Leg, Upper Left					
2/22/2022	0	0	VILLALPANDO ESTEBAN	9102-LAWN MAINTENANCE-COMMERCIAL OR DOMESTIC & DRV	MED	Open	0.00	3,300.00	3,300.00
Nature of Injury: Puncture				Cause: Cut, Puncture, Scrape Injured By Object					
				Injured Part: Thumb - Left					
3/3/2022	0	0	ELLERBEE KIMBERLY	9102-LAWN MAINTENANCE-COMMERCIAL OR DOMESTIC & DRV	COMP	Open	40.21	13,484.79	13,525.00
Nature of Injury: Strained Body Part				Cause: Motor Vehicle-Collision or Sideswipe w/A					
				Injured Part: Arm, Lower Right					
3/9/2022	0	0	TORRES ANTONIO	0867-Class Code Description not found...	COMP	Open	0.00	0.00	0.00
Nature of Injury: Strained Body Part				Cause: Fall, Slip, or Trip Injury-Different Lev					
				Injured Part: Knee - Right					
3/16/2022	0	0	ADELSON DESROSIERS	0042-LANDSCAPE GARDENING & DRIVERS	COMP	Open	0.00	0.00	0.00
Nature of Injury: Cut / Laceration /Puncture / Abrasion				Cause: Fall, Slip or Trip Injury-Same Level					
				Injured Part: Leg, Lower Right					
3/19/2022	0	0	MENDOZA PAULINO	8810-CLERICAL OFFICE EMPLOYEES NOC.	MED	Open	0.00	1,600.00	1,600.00
Nature of Injury: Bruise / Contusion				Cause: Struck or Injured By Object Being Lifted					
				Injured Part: Foot - Unspecified Side					
3/21/2022	0	0	JIMINEZ PEDRO M	8810-CLERICAL OFFICE EMPLOYEES NOC.	MED	Open	0.00	3,300.00	3,300.00
Nature of Injury: Nature of Injury Not Stated									

Cause: Strain or Injury By Miscellaneous

Injured Part: Arm, Upper Right (excl. clavicle & scapu

2021 Totals

<u># Claims</u>	<u>Loss Ratio</u>	<u>Earned Premium</u>	<u>Paid</u>	<u>Reserves</u>	<u>Incurred</u>
10	14.46%	226,605.00	7,506.66	25,259.79	32,766.45

	<u># Claims</u>	<u>Loss Ratio</u>	<u>Earned Premium</u>	<u>Paid</u>	<u>Reserves</u>	<u>Incurred</u>
Totals:	10	14.46%	226,605.00	7,506.66	25,259.79	32,766.45

	LUIS HERNANDEZ	STIHL	BR 600	BLOWER	557294718234	55
	OSCAR VALDEZ	STIHL	BR 600	BLOWER	298556392	22
	OSCAR VALDEZ	STIHL	BR 600	BLOWER	298556440	21
	LADISLAO PELICO	STIHL	BR 600	BLOWER	298556444	20
	NOEL OROZCO	STIHL	BR 600	BLOWER	298556421	19
	LUIS HERNANDEZ	STIHL	BR 600	BLOWER	298556437	17
	NOEL OROZCO	STIHL	BR 600	BLOWER	298556439	18
JUPITER		STIHL	MS 192C	CHAINSAW	290820752	1
OFFICE		STIHL	MS 250	CHAINSAW	293203578	2
OFFICE	ROBER PEREZ	STIHL	MS 250	CHAINSAW	293198835	3
	OFFICE	STIHL	MS 192C	CHAINSAW	297649757	4
	OFFICE	STIHL	MS 192C	CHAINSAW	297649771	5
	RIGO GONZALEZ	STIHL	MS 250	CHAINSAW	294741225	6
OSCAR VALDEZ		STIHL		EDGER	290626940	0
NOEL OROZCO	LUIS HERNANDEZ	STIHL		EDGER	291583872	5
NOEL OROZCO		STIHL		EDGER	294440667	6
LUIS HERNANDEZ		STIHL		EDGER	294440795	7
OSCAR VALDEZ		STIHL	FC 90	EDGER	294440794	8
OSCAR VALDEZ		STIHL	FC 90	EDGER	295711433	9
PEDRO ACOSTA		STIHL	FC 90	EDGER	294440783	10
NOEL OROZCO		STIHL	FC 90	EDGER	294440782	11
LUIS HERNANDEZ	LUIS HERNANDEZ	STIHL	FC 90	EDGER	296069718	12
	LUIS HERNANDEZ	STIHL	FC 90	EDGER	295137648	19
	LADISLAO PELICO	STIHL	FC 90	EDGER	297576785	14
	LADISLAO PELICO	STIHL	FC 90	EDGER	297576780	15
	OSCAR VALDEZ	STIHL	FC 90	EDGER	297576792	13
	LUIS HERNANDEZ	STIHL	FC 90	EDGER	297576781	16
	NOEL OROZCO	STIHL	FC 90	EDGER	297576608	17
	NOEL OROZCO	STIHL	FC 90	EDGER	297576777	18
		STIHL	BG55	HAND BLOWER	296009737	1
		STIHL	BG55	HAND BLOWER	295777473	2
		STIHL	BG55	HAND BLOWER	296009741	3
		STIHL	BG55	HAND BLOWER	295777461	4
		STIHL	BG55	HAND BLOWER	296009734	5
		STIHL	BG55	HAND BLOWER	296009735	6
JOSE EDUARDO		STIHL		HAND BLOWER	294476569	8
TRINIDAD JIMINEZ		STIHL		HAND BLOWER	295049255	9

GUADALUPE REYES	GUADALUPE REYES	STIHL	BG86	HAND BLOWER	295276565	10
SAMMY HERNANDEZ	JOSE PENA	STIHL	BG86	HAND BLOWER	291196027	11
JUPITER TRIM		STIHL	BG86	HAND BLOWER	294827593	12
JUPITER TRIM		STIHL	BG86	HAND BLOWER	294827598	13
THOMAS MARTINEZ		STIHL	BG55	HAND BLOWER	297047631	17
THOMAS MARTINEZ		STIHL	BG55	HAND BLOWER	297862434	18
GUADALUPE REYES		STIHL		HEDGE TRIMMER		3
GUADALUPE REYES		STIHL		HEDGE TRIMMER	283669614	6
GUADALUPE REYES	GUADALUPE REYES	STIHL	HL 90	HEDGE TRIMMER	290757811	7
THOMAS MARTINEZ		STIHL		HEDGE TRIMMER	286566980	8
SAMMY HERNANDEZ	JOSE PENA	STIHL		HEDGE TRIMMER	289974784	11
THOMAS MARTINEZ		STIHL		HEDGE TRIMMER	291212874	12
SAMMY HERNANDEZ		STIHL		HEDGE TRIMMER		13
GUADALUPE REYES		STIHL	HL 100K	LONG TRIMMER	295051857	15
SAMMY HERNANDEZ		STIHL	HL 100K	LONG TRIMMER	295329088	16
THOMAS MARTINEZ		STIHL	HL100K	LONG TRIMMER	295329092	18
JUPITER TRIM		STIHL	HL 100K	LONG TRIMMER	295051709	21
FELIPE RODRIGUEZ		STIHL	HL 100K	LONG TRIMMER	296483634	45
	GUADALUPE REYES	STIHL	HL 100K	LONG TRIMMER	297585107	25
	JOSE PENA	STIHL	HL 100K	LONG TRIMMER	297585117	24
	ANTHONY DELORTO	STIHL	HL 100K	LONG TRIMMER	297585119	22
	TOMAS MARTINEZ	STIHL	HL 100K	LONG TRIMMER	297585065	23
GUADALUPE REYES	GUADALUPE REYES	STIHL	HL 90K	SHORT TRIMMER	294750841	14
THOMAS MARTINEZ		STIHL	HL 90K	SHORT TRIMMER	287069137	17
JUIPTER TRIM		STIHL	HL 90K	SHORT TRIMMER	289974862	19
JUPITER TRIM		STIHL	HL 90K	SHORT TRIMMER	295072490	20
FELIPE RODRIGUEZ		STIHL	HL 90k	SHORT TRIMMER	296535213	44
	TOMAS MARTINEZ	STIHL	HL 90k	SHORT TRIMMER	297599297	28
	TOMAS MARTINEZ	STIHL	HL 90k	SHORT TRIMMER	297599305	27
	JOSE PENA	STIHL	HL 90k	SHORT TRIMMER	297599308	29
	ANTHONY DELORTO	STIHL	HL 90k	SHORT TRIMMER	297599281	26
RIGO GONZALEZ		STIHL		WEED EATER	286920344	4
NOE FERNANDEZ		STIHL		WEED EATER	289503743	8
		STIHL		WEED EATER	287453552	12
LUIS HERNANDEZ		STIHL	FS90R	WEED EATER	292256046	17
NOEL OROZCO		TIHL	FS90R	WEED EATER	2 2256044	18
RIGO GONZALEZ		STIHL	FS90R	WEED EATER	292256030	19
RIGO GONZALEZ		STIHL	FS90R	WEED EATER	295244900	20
NOEL ORO CO		STIHL	FS90R	WEED EATER	295248249	21

PEDRO ACOSTA		STIHL	FS90R	WEED EATER	295248240	22
PEDRO ACOSTA	NOEL OROZCO	STIHL	FS90R	WEED EATER	295248245	23
LUIS HERNANDEZ	LUIS HERNANDEZ	STIHL	FS90R	WEED EATER	295248263	24
	LADISLAO PELICO	STIHL	FS90R	WEED EATER	296572439	25
	LADISLAO PELICO	STIHL	FS90R	WEED EATER	296572442	26
	LUIS HERNANDEZ	STIHL	FS90R	WEED EATER	296572435	27
	LUIS HERNANDEZ	STIHL	FS90R	WEED EATER	296572429	28
	NOEL OROZCO	STIHL	FS90R	WEED EATER	296572453	29
	NOEL OROZCO	STIHL	FS90R	WEED EATER	296572454	30
	OSCAR VALDEZ	ST HL	FS90R	WEED EATER	296572414	31
	OSCAR VALDEZ	STIHL	FS90R	WEED EATER	296572423	32
LANDSCAPE		TCM	E820	LOADER	HFK4E400V00003940	
LANDSCAPE		TCM	E820	LOADER	61700857	
GUADALUPE REYES		TRAILER		GREEN TLR	16MB11422MD017364	
TERRENCE				TRACKER		

GUADALUPE REYES	JOHN DEERE		GATOR	W04X25D030240	2
GUADALUPE REYES	JOHN DEERE		GATOR	M04X25D050877	3
THOMAS MARTINEZ	JOHN DEERE		GATOR	W04X25D032652	4
GUADALUPE REYES	JOHN DEERE	4X2	GATOR	1M04X2XDADM081721	7
JORGE MARIE	JOHN DEERE	4X2	GATOR	1M04X2XDVDM081958	8
FRANCISCO CORILLO	JOHN DEERE	620i	GATOR	1JDUV41B79M030395	9
	JOHN DEERE		GATOR	MOHXOPA043383	
CARLOS MENDEZ	JOHN DEERE	4X2	GATOR	1M04X2SJCEM090432	10
NOEL OROZCO	JOHN DEERE	60"	LAWN MOWER	TCZ850A020020	1
LUIS HERNANDEZ	JOHN DEERE	72"	LAWN MOWER	1TC970ADVBT020132	2
*OPEN	JOHN DEERE	54"	LAWN MOWER	FH680DA30307	3
NOEL OROZCO	JOHN DEERE	72"	LAWN MOWER	ITC950ADKBT020200	4
NOEL OROZCO	JOHN DEERE	48"	LAWN MOWER	TC920AL010293	5
JUPITER	JOHN DEERE	60"	LAWN MOWER	TC2860H010061	7
JUPITER	JOHN DEERE	72"	LAWN MOWER	1TC970ADJBT020130	8
JUPITER	JOHN DEERE	54"	LAWN MOWER	TC0737A062290	9
*OPEN	JOHN DEERE	60"	LAWN MOWER	TC2860H010080	10
*OPEN	JOHN DEERE	72"	LAWN MOWER	TC0777C050669	12
*OPEN	JOHN DEERE	48"	LAWN MOWER	TC647AX040248	23
*OPEN	JOHN DEERE	48"	LAWN MOWER	TC647AX040211	24
*RETIRED FOR PARTS	JOHN DEERE	60"	LAWN MOWER	TC830AP010290	25
LUIS HERNANDEZ	JOHN DEERE	60"	LAWN MOWER	1TC930MCKDT011637	26
NOEL OROZCO	JOHN DEERE	60"	LAWN MOWER	1TC930MCPDT011636	27
PEDRO ACOSTA	JOHN DEERE	72"	LAWN MOWER	1TC970RDPDT010461	28
RIGO GONZALEZ	JOHN DEERE	60"	LAWN MOWER		29
NOEL OROZCO	JOHN DEERE	60"	LAWN MOWER	1TC930MCEDT014239	33
OSCAR VALDEZ	JOHN DEERE	60"	LAWN MOWER	1TC930MCCDT014363	30
LUIS HERNANDEZ	JOHN DEERE	60"	LAWN MOWER	1TC930MCKDT014361	31
LADISLAO PELICO	JOHN DEERE	60"	LAWN MOWER	1TC930MCLDT014240	34
LADISLAO PELICO	JOHN DEERE	36"	LAWN MOWER	1TCW36HPECT040017	32
JIMMY DESOUSA	JOHN DEERE	B5130-3	Z-SPRAY	ZJ36-2013-091	1
FRANCOIS FLOREXIL	KUBOTA		GATOR	10472	5
GUADALUPE REYES	KUBOTA		GATOR	17942	6
LANDSCAPE	KUBOTA	R520S	LOADER	JKUR5203A01H20460	
ORLANDO	KUBOTA	R520S	LOADER	JKUR5203H01H10997	
ORLANDO	KUBOTA	R520S	LOADER	JKUR5203C01H20522	
NOEL OROZCO	RSC		AIR COMPRESSOR	780084	1
NOE FERNANDEZ	RSC		AIR COMPRESSOR	20085434	2
RIGO GONZALEZ	STIHL		BLOWER	290221208	2

RIGO GONZALEZ	STIHL	BLOWER	289316129	3
RIGO GONZALEZ	STIHL	BLOWER	291652757	7
THOMAS MARTINEZ	STIHL	BLOWER	362785524	10
NOEL OROZCO	STIHL	BLOWER	294718233	12
RIGO GONZALEZ	STIHL BR 600	BLOWER	294853082	13
PEDRO ACOSTA	STIHL BR 600	BLOWER	294987088	14
PEDRO ACOSTA	STIHL BR 600	BLOWER	294987110	15
NOEL OROZCO	STIHL BR 600	BLOWER	295343129	16

ASSIGNED FOREMAN	FOREMAN	MAKE	MODEL	TYPE	SERIAL #	Equipment #
LANDSCAPE		CASE	321D	LOADER	933C51003502	
IRRIGATION		CAT		MINI EXCAVATOR		
JACK (WELLINGTON)		DITCH WITCH	RT 40	RIDE ON TRENCHER	3Y1240	
KYLE (VERO)		DITCH WITCH	3700 SERIES	RIDE ON TRENCHER	3X0733	
MARIO (JUPITER)		DITCH WITCH	RT 40	RIDE ON TRENCHER	320834	
MIKE FOSTER		DITCH WITCH	RT40	RIDE ON TRENCHER	CMWH314XE50000049	
TEXAS		DITCH WITCH		RIDE ON TRENCHER	3L1249	
NOEL HERNANDEZ		ECHO		BLOWER	PO4112009558	1
		ECHO		BLOWER	P03012028717	8
	NOEL OROZCO	ECHO		BLOWER	P03012056813	9
OSCAR VALDEZ		ECHO		EDGER	S71612009472	1
NOE FERNANDEZ		ECHO		EDGER	T42912003200	2
NOEL OROZCO		ECHO		EDGER	S71612009462	3
THOMAS MARTINEZ		ECHO		HAND BLOWER	P09112024675	6
GUADALUPE REYES		ECHO		HAND BLOWER	P09112014272	7
THOMAS MARTINEZ		ECHO		HEDGE TRIMMER	S71712005356	1
GUADALUPE REYES		ECHO		HEDGE TRIMMER	S85612004836	9
THOMAS MARTINEZ		ECHO		HEDGE TRIMMER	S85312009612	10
NOEL HERNANDEZ		ECHO		WEED EATER	T42512009335	1
NOEL OROZCO		ECHO		WEED EATER	S74212033511	2
NOE FERNANDEZ		ECHO		WEED EATER	T42512010363	7
NOE FERNANDEZ		ECHO		WEED EATER	T42512009983	9
NOE FERNANDEZ		ECHO		WEED EATER	S74112005850	11
		ECHO		WEED EATER	S74212033504	13
RIGO GONZALEZ		ECHO		WEED EATER	S79812033827	14
NOE FERNANDEZ		ECHO		WEED EATER	S74012014128	15
NOE FERNANDEZ		ECHO		WEED EATER	S63012010474	16
NOEL OROZCO		EXMARK	60"	LAWN MOWER	941818	6
LUIS HERNANDEZ		EXMARK	60"	LAWN MOWER	941815	11
JUPITER		EXMARK	36"	LAWN MOWER	924828	14
*OPEN		EXMARK	48"	LAWN MOWER	869388	15
*OPEN		EXMARK	48"	LAWN MOWER	869418	17
*OPEN		EXMARK	48"	LAWN MOWER	869748	18
*OPEN		EXMARK	36"	LAWN MOWER	869233	19
*OPEN		EXMARK	52"	LAWN MOWER	924953	20
*ORLANDO		EXMARK		LAWN MOWER	883951	

0.0% 11/23/2021

0.0% 2/8/2021

0.0% 1/4/2022

0.0% 9/3/2021

0.0% 5/21/2021

0.0% 11/5/2020

0.0% 3/26/2021

0.0% 9/21/2021

0.0%

0.0%

0.0% 6/25/2021

0.0% 12/3/2020

0.0% 4/30/2021

0.0% 10/12/2021

0.0% 3/17/2021

0.0% 6/11/2021

5-Star Developers LLC

Trevi Isle

6/21/2021

JW Cheatham

Callaway Armed Forces Reserve

2/4/2020

Kolter Homes

Alton - Jasmine Minima Replacements (PO 998)

2/25/2021

Alton - Parcel D Preserve - Supplemental Planting (PO 1033)

3/25/2021

Alton & Artistry - Parcel G - Hood Road Plantings - ROW (PO 772)

4/14/2020

Alton & Artistry - Parcel G - Hood Road Medians (PO 867)

6/24/2020

Minto

Meadows Ph 1 to complete 4600008057

2/21/2021

Meadows Ph 2 4600007010

2/7/2020

RDP11

Verizon Sebastian Landscape

3/1/2020

Verizon Sebastian Irrigation

3/1/2020

Turtle Beach Construction

Smith Residence - TQ187

2/18/2021

Veranda CDD

Veranda Preserve

6/3/2020

Veranda Preserve Ph 2

4/20/2021

Becker -Ph 2

11/30/2020

Solera @ City Center (19-010)

9/1/2020

Willoughby Constrution - due by 25th of the month

Sandore - 240 Locha Drive

11/5/2020

\$	119,074.25		119,074.25	-
\$	78,984.10			-
\$	72,150.29		72,150.29	
\$	43,906.50		43,906.50	-
\$	211,161.55	24,270.00	235,431.55	-
\$	310,990.10		310,990.10	-
\$	31,864.75		31,864.75	-
\$	238,133.95	6,090.00	244,223.95	-
\$	59,282.55			-
\$	17,005.00			-
\$	98,900.09	2,457.00	101,357.09	-
\$	317,140.00		317,140.00	-
\$	204,522.20	-	204,522.20	-
\$	946,033.25	49,910.60	995,943.85	-
\$	262,425.00	14,301.51	276,726.51	-
\$	150,000.00	20,144.20	170,144.20	-
\$	3,161,573.58			

LAUREL ROAD

COMMUNITY DEVELOPMENT DISTRICT

7B

**LAUREL ROAD
COMMUNITY DEVELOPMENT DISTRICT**

**CONTRACTOR'S PREQUALIFICATION STATEMENT
(LANDSCAPE/HARDSCAPE)**

Mike Armstrong Landscaping, Inc.
Contractor

TABLE OF CONTENTS

NOTICE TO PROSPECTIVE BIDDER

APPLICATION FOR CONTRACTOR PREQUALIFICATION

CORPORATE OFFICERS

CORPORATE STOCKHOLDERS

SUPERVISORY PERSONNEL

COMPANY OWNED MAJOR EQUIPMENT

STATUS OF CONTRACTS ON HAND

ALL PROJECTS APPLICANT COMPANY COMPLETED IN THE LAST TWO YEARS

AFFIDAVIT FOR INDIVIDUAL

AFFIDAVIT FOR PARTNERSHIP

AFFIDAVIT FOR CORPORATION

SWORN STATEMENT UNDER SECTION 287.133(3)(A),
FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES

CONTRACTOR CLASSIFICATION LISTING

DETERMINATION OF QUALIFIED PROSPECTIVE BIDDER

REQUEST FOR QUALIFICATIONS

SUPPLY AND INSTALL LANDSCAPING/HARDSCAPING

LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT SARASOTA COUNTY, FLORIDA

LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT (DISTRICT) requests Qualifications Submittals from firms interested in providing and installing landscaping/hardscaping services. Upcoming projects are in Sarasota County, Florida.

To be eligible to submit qualifications, firms must hold all required applicable state licenses in good standing, hold all required applicable federal licenses in good standing, and be authorized to do business in the State of Florida.

Applicants may request a Qualifications Submittal Package via email from AM Engineering, LLC (District Engineer). (Email echilders@amengfl.com for package) Applicants must submit one (1) set of the Qualifications Submittal Package by 1:00 PM on Monday April 25, 2022. Handwritten submissions will not be accepted. Submissions should be emailed to echilders@amengfl.com.

Qualified firms will be selected based on experience, qualifications of personnel, and ability to perform required services. Packages will be reviewed and rated by a qualifications committee. At that time, all qualified firms will be assigned a project and aggregate dollar limit for potential work under contract. All applicants will be promptly notified after the firms are selected. The pre-qualification decisions of the Board of Supervisors shall be valid for a period of three (3) years, after which the Board of Supervisors may either extend the prequalification period for two (2) additional one (1) year periods or open the prequalification process again.

Qualified firms will be eligible to bid or propose on landscape/hardscape projects subject to the firms' project and aggregate limits. Failure to pre-qualify may preclude LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT from awarding contracts to any non-prequalified firm. All firms interested in bidding on landscape/hardscape contracts to be led by the DISTRICT are strongly encouraged to submit for pre-qualification. However, the DISTRICT is not obligated to select prequalified firms, and at its sole discretion reserves the right to solicit bids or proposals from non-prequalified contractors for specific projects in the best interests of the DISTRICT.

Applicants may contact the District Engineer, Shawn Leins, P.E., AM Engineering, LLC. at echilders@amengfl.com until the qualification's submittal deadline for further information.

NOTICE TO PROSPECTIVE BIDDER

The information required herein is for the purposes of fairly evaluating all prospective bidders for certain LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT (District) contracts.

APPLICANTS FOR PREQUALIFICATION AS BIDDERS FOR DISTRICT LANDSCAPE/HARDSCAPE CONTRACTS ARE HEREBY NOTIFIED THAT INCLUSION OF FALSE, DECEPTIVE OR FRAUDULENT STATEMENTS ON THIS APPLICATION CONSTITUTES FRAUD. FURTHERMORE, YOU ARE HEREWITH NOTIFIED THAT THE DISTRICT CONSIDERS SUCH ACTION ON THE PART OF THE APPLICANT TO CONSTITUTE GOOD CAUSE FOR DENIAL, SUSPENSION, OR REVOCATION OF THE PROSPECTIVE BIDDER'S QUALIFICATION FOR BIDDING ON ITS PROJECTS.

Please be advised that this application must be complete within itself without reference to any previous application or statement. All sections of the application shall be completed. If any of the requested information does not apply, it shall be indicated as "None" or "N.A." as applicable. Failure to make entries in every section of this application may result in a delay or disqualification to bid until such time as all information is provided to the District for evaluation and final decision as to qualification to bid.

The properly completed Contractor's Prequalification Statement shall be submitted to **AM Engineering, LLC.**, (Engineer) Attention: Shawn Leins, PE, 8340 Consumer Ct., Sarasota, FL 34240. Any questions with regard to the requests for information contained herein shall be addressed to Shawn Leins, PE, via e-mail echilders@amengfl.com.

**LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT
CONTRACTOR PREQUALIFICATION STATEMENT**

Application for Contractor Prequalification

DATE SUBMITTED April 25, 2022.

1. Applicant Mike Armstrong Landscaping Inc.
[Company Name] ☐ A Partnership
☒ A Corporation
☐ A Subsidiary Corporation
2. Parent Company Name Mike Armstrong Landscaping, Inc.
3. Parent Company Address:
Street Address 8475 69th Street East
P. O. Box (if any) _____
City Palmetto State FL Zip Code 34221
Telephone (941) 776-1076 Fax No. (941) 776-2705
1st Contact Name Mike Armstrong Sr. Title President/Owner
2nd Contact Name Mike Armstrong Jr. Title Estimator
4. Applicant Company Address (if different):
Street Address _____
P. O. Box (if any) _____
City _____ State _____ Zip Code _____
Telephone _____ Fax No. _____
1st Contact Name _____ Title _____
2nd Contact Name _____ Title _____
1st Contact E-Mail _____ 2nd Contact E-Mail _____
5. List the location of the applicant's office which would handle DISTRICT work.
Street Address 8475 69th Street East
City Palmetto State FL Zip Code 34221
Telephone (941) 776-1076 Fax No. (941) 776-2705
1st Contact Name Mike Armstrong Sr. Title President/owner
1st Contact E-Mail mikearmstronglandscaping@yahoo.com

6. Is the applicant Company incorporated in the State of Florida? yes ☒ no ()

6.1 If yes, provide the following:

- o Is the Company in good standing with the Florida Secretary of State Division of Corporations? yes ☒ no ()

If no, please explain _____

- o Date Incorporated 11/09/1987 Charter No. 59-2866227 EIW

6.2 If no, provide the following:

- o The State applicant company is incorporated in? _____

- o Is the company in good standing with the State? yes () no ()

In no, please explain _____

- o Date Incorporated _____ Charter No. _____

- o Is the applicant company authorized to do business in the State of Florida? yes () no ()

7. Is the applicant company a registered or licensed contractor with the State of Florida? yes () no ☒

If yes, provide the following:

- o Type of registration (i.e. certified general contractor, certified electrical contractor, etc.) _____

- o License No. _____ Expiration Date _____

- o Qualifying Individual _____ Title _____

- o List company(s) currently qualified under this license _____

7.1 Is the applicant Company a registered or licensed Contractor with Sarasota County?
yes ☒ no ()

7.2 Has the applicant Company performed work for an independent special district previously?
yes ☒ no ()

8. Is the applicant company prequalified by the Florida Department of Transportation? yes () no ☒

If yes, provide the following:

o Work class ratings _____

o Maximum capacity rating _____

9. Name of Applicant's Bonding Company Granite RE, Inc.

Address 14001 Quailbrook Drive Oklahoma City, OK 73134

Approved Bonding Capacities: Aggregate Limit \$ 4,000,000.00
Single Project Limit \$ 2,000,000.00
Total Current Contracts Bonded \$ 1,021,435.50

see attached

Name of Applicant's Bonding Agency Federated Insurance

Address P.O. Box 95231

Contact Name Hugh Weeks Phone 404-497-8840

10. List the Applicant's total annual dollar value of work completed for each of the last five (5) years starting with the latest year and ending with the most current year
- | | | |
|------|----------------------|---------------------------|
| (01) | <u>6,632,473.00</u> | |
| (02) | <u>5,610,001.36</u> | (03) <u>10,720,176.52</u> |
| (04) | <u>12,572,532.58</u> | (05) <u>7,269,552.03</u> |

11. List the classification(s) (refer to attached listing) of work the applicant is applying for prequalification based on the applicant company's ability to self-perform the work (excluding general contracting).

Landscape

12. What are the applicant company's current insurance limits? (provide a copy of applicant's certificate of insurance)

General Liability \$ 2,000,000.00
Automobile Liability \$ 1,000,000.00
Workers Compensation \$ 1,000,000.00
Expiration Date 12/31/22 WC & 10/01/22 GL

13. Has the applicant company been cited by OSHA for any job site or company office/shop safety violations in the past two years? yes () no ☒

If yes, please describe each violation, fine, and resolution _____

- 13.1 What is the applicant's current worker compensation rating? .89 (number)

(see attached)

April 25, 2022

Re: Mike Armstrong Landscaping, Inc.
Surety Bonding

To Whom It May Concern:

This is to advise you that based upon our current information, we are willing to entertain bonds for Mike Armstrong Landscaping for construction contracts up to the amounts of \$2,000,000 (Single Job) / \$4,000,000 (Aggregate), subject to the usual underwriting criteria. This program has been set to meet the day-to-day needs of this company. Requests for surety credit above this line of credit are welcomed and reviewed on a case-by-case basis. Mike Armstrong's bond rate is a \$25/\$15/\$10 sliding rate.

Granite is an "A+" rated company by A.M. Best, with a financial size of XV (\$2 billion or greater) and is a federally approved surety by the United States Department of the Treasury.

Please understand that any arrangements for surety credit are a matter between contractor/applicant and ourselves and we assume no liability to any third parties if for any reason we do not supply said bonds.

This letter is not an assumption of liability nor is it a bond. It is issued only as a letter of recommendation requested from us by our client. This letter expires December 31, 2022.

Sincerely,

Granite Re, Inc.



Ryan M. Thomas, AFSB
Senior Underwriter



WBS

WORKFORCE
BUSINESS
SERVICES

YOUR HARD MARKET SOLUTION

April 25, 2022

RE: Mike Armstrong Landscaping Inc
8475 69th Street East
Palmetto, FL 34221

To Whom It May Concern:

The above is a client of Workforce Business Services.

Their EMR is as follows:

12/31/2017 to 12/31/2018 .73
12/31/2018 to 12/31/2019 .78
12/31/2019 to 12/31/2020 .88
12/31/2020 to 12/31/2021 .85
12/31/2021 to 12/31/2022 .89

If you have any questions please feel free to contact me at 800-353-5304 ext 623.

Sincerely,

Stacey L. Sweeney
Workers' Compensation Representative
(866) 293-3600, Extension 623

- 13.2 Has the applicant company experienced any worker injuries resulting in a worker losing more than ten (10) working days as a result of the injury in the past two years? yes () no (X)

If yes, please describe each incident _____

14. Please state whether or not your company or any of its affiliates are presently barred or suspended from bidding or contracting on any state or federal-aid contracts in any state(s)? Yes _____ No X If so, state the name(s) of the company(ies) _____

the state(s) where barred or suspended _____

and the period(s) of debarment or suspension _____

15. What is the landscape/hardscape experience of the principal supervisory landscape/hardscape personnel of your organization? (Attach resumes here.)

INDIVIDUAL'S NAME	PRESENT POSITION OR OFFICE	MAGNITUDE AND TYPE OF WORK*	YEARS OF LANDSCAPE/HARDSCAPE EXPERIENCE	YEARS WITH FIRM	IN WHAT CAPACITY?
Mike Armstrong Sr	Owner	owner, sales, supervision, billing	40 plus	40 +	owner President
Mike Armstrong Jr.	Estimator	estimation, evaluation, sales, billing	20	16	Estimation
Martin Armstrong	Project Coordin.	procurement, scheduling, supervision	17	16	supervisory
Thomas Gough	Land manager	supervisory, scheduling, quality control	23	17	supervisory
Mike French	Land manager	supervisory, scheduling, quality control	23	15	supervisory
Eric Blount	Housing manager	supervisory, scheduling, quality control	15	11	supervisory

*Give in sufficient detail for the District to evaluate your experience in the classifications of work for which you are requesting prequalification.

16. Have you ever failed to complete any work awarded to you? Yes _____ No X
If so, where and why? _____

17. Has any officer or partner of your organization ever been an officer, partner, or owner of some other organization that has failed to complete a landscape/hardscape contract? Yes _____ No X If so, state name of individual, other organization and reason therefor. _____

18. List any and all litigation to which your organization has been a party in the last five (5) years. N/A

19. Has your organization or any of its affiliates ever been either disqualified or denied prequalification status by a governmental entity? NO If so, discuss the circumstances surrounding such denial or disqualification as well as the date thereof. _____

20. Within the past five (5) years, has your organization failed to complete a project within the scheduled contract time? NO If so, discuss the circumstances surrounding such failure to complete a project on time as well as the date thereof. _____

STATE OF FLORIDA

COUNTY OF Manatee

The undersigned hereby authorize(s) and request(s) any person, firm or corporation to furnish any pertinent information requested by the LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT, or their authorized agents, deemed necessary to verify the statements made in this application or attachments hereto, or necessary to determine whether the LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT should prequalify applicant for bidding on its landscape/hardscape projects, including such matters as the applicant's ability, standing, integrity, quality of performance, efficiency and general reputation

Mike Armstrong Landscaping Inc.
Name of Applicant Company

By: [Signature]

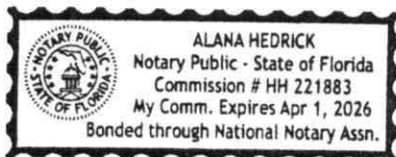
Mike Armstrong / President
[Type Name and Title of Person Signing]

This 25th day of April, 2022.

(Corporate Seal)

Sworn to before me this 25th day of April, 2022.

Alana Hedrick 4/1/2026
Notary Public/Expiration Date
(Seal)



CORPORATE OFFICERS

Company Name Mike Armstrong Landscaping, Inc. Date 4/25/2022

Provide the following information for Officers of the applicant company and parent company, if any.

NAME FOR APPLICANT COMPANY	POSITION OR TITLE	CORPORATE RESPONSIBILITIES	INDIVIDUAL'S RESIDENCE CITY, STATE
Mike Armstrong Sr.	President	Owner	Palmetto, FL
FOR PARENT COMPANY (if applicable)			

CORPORATE STOCKHOLDERS

Company Name Mike Armstrong Landscaping, Inc. Date 4/25/2022

Provide the following information for all persons, partnerships, unincorporated companies, corporations, or any other entities owning 10% or more of the applicant company stock.

[illegible]

SUPERVISORY PERSONNEL

Company Name Mike Armstrong Landscaping, Inc. Date 4/25/2022

What is the experience of the key management and supervisory personnel of the applicant company for both administration as well as operations? (Attach resumes of key personnel here)

[illegible]

Company Name Mike Armstrong Landscaping, Inc. Date 4/25/2022

[illegible]

CONTRACTORS EQUIPMENT SCHEDULE

Description of Property	Year, Make, Model and Serial Number
TRACTOR 5425 T	2005 JD IV5425S140103
LOADER 904B	2008 JD B4L00952
CT332 COMPACT TRACK LOADER	2011 JOHN DEERE T0332TK161851
279C SKID STEER LOADER	2011 CATERPILLAR MBT02263
5100E UTILITY TRACTOR	2013 JD 1LV5100ECDY140575
2012 SKISTER LOADER W/MULCHER	1T0333DMCBD208301
TRACK LOADER 299	2011 CAT JSP01662
2015 JD 333E SKID STEER LOADER	SN 1T0333EMEFE288723
2012 JOHN DEERE 333D SKID STEER LOADER	1T0333DMCBD208301
2016 JOHN DEERE SKID STEER MODEL #328 E	1T0328EKJGE294870
2017 JOHN DEERE 26G COMPACT EXCAVATOR W/ BUCKET & AUGER	1FF026GXJGK262193
2017 CATERPILLAR 299D2	FD201968
2018 JOHN DEERE 333G JOHN DEERE EXCAVATOR MODEL 26G	1T0333GKLJF331999 2018 1FF026GXJJK264047
2018 JOHN DEERE 333G COMPACT TRACK LOADER	S/N: 1T0333GKKJF340856
2018 JOHN DEERE 333 G COMPACT TRACK LOADER	SN: 150333GMLJF338646
2017 JOHN DEERE 331G COMPACT TRACT LOADER	SN: 1T0331GKJHF318310
2017 JOHN DEERE 331G COMPACT TRACT LOADER	SN: 1T0331GKPHF318322
2019 BRANSON 5220 TRACTOR BUSH & LOG LOADER	SN: CPGF00036
2018 JOHN DEERE 317G COMPACT TRACT LOADER	SN: 1T0317GJKKJ350662
2019 JOHN DEERE 333G COMPACT TRACK LDR BASE	1T0333GKAKF354599
2018 BOXER 700HD COMPACT LOADER	5752
2019 JOHN DEERE 331G COMPACT TRACK LOADER	1T0331GKPKF352851
2020 JOHN DEERE MODEL: 311G COMPACT TRACK LOADER	S/N: 1T0331GKPKF352851
2020 BRANSON 35/5C TRACTOR WITH LOADER	FJ7H00001
2019 JOHN DEERE MODEL: 330G SKID STEER LOADER	1T0330GKVKF346225
2019 JOHN DEERE TRAC LOADER W/BUCKET 333G	1T0333GMKLF386823
2020 JOHN DEERE MULCHING HEAD MH60D	#1T0MH60DJL0000469
2021 JOHN DEERE 333G COMPACT TRACK LOADER	SN: 1T0333GMPMF405161
2021 BLUE DIAMOND TREE BOOM	SN: 109771

STATUS OF CONTRACTS ON HAND
(Attach additional sheets if necessary)

Company Name Mike Armstrong Landscaping Inc. Date 4/25/2022

Furnish requested information about all of applicant's active contracts, whether as prime or subcontracts; whether in progress or awarded but not yet started; and regardless of with whom contracted. All amounts to be shown to nearest \$1,000. Contractor may consolidate and list as a single item all contracts which individually do not exceed 3% of total active contracts and in total do not exceed 20% of the active total contracts.

Owner, Location and Description of Project	Current Contract Amount as Prime	Current Contract Amount as Subcontractor	Current Amount Sublet to Others	Applicant's Uncompleted Amount as of this Date		Completion Date		
				As Prime Contractor	As Subcontractor	Original Contract Date	Approved Revised Date	Current Estimate Date
NRR-4494B L/S ^{NRR-4494B L/S} ^{Stewartship Dist.} ^{Immigration} ^{FL}	\$1,021,435.50	\$ —	\$ 376,871.00	\$ 937,224.03	\$ —	3/14/22	—	6/30/22
Wisteria Common Areas ^{Neal Comm. Sav.} ^{FL}	\$654,173.25	\$ —	\$ —	\$ 60,141.00	\$ —	9/25/21	—	4/30/22
Grand Park Phase 2 ^{Neal Comm. Sav.} ^{FL}	\$789,815.00	\$ —	\$ —	\$ 789,815.00	\$ —	4/13/21	—	6/30/22
Aria Phase I ^{Neal Comm. Sav.} ^{FL}	\$1,748,543.40	\$ —	\$ —	\$ 362,999.50	\$ —	3/22/18	9/9/21	5/25/22
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
	\$	\$	\$	\$	\$			
Subtotal Uncompleted Work				\$2,150,179.53	\$ —			
Total Uncompleted Work on Hand				\$2,150,179.53				

PROJECTS APPLICANT COMPANY COMPLETED IN THE LAST TWO YEARS

Company Name Mike Armstrong Landscaping, INC. Date 4/25/2022

List all projects completed in the last two years for which the contract value individually exceeded 3% of the applicant's annual total work completed for the year the project was started. Include in the list projects that were started earlier than two years but were completed within the last two years.

Project Name/Location	Final Contract Amount	Prime or Sub ¹	Classification of Work Performed	Year Started/Completed	Owner Name/Location ²	Name & Phone Number of Owner's Representative on this Project ³
Grand Park Phase I ^{Sarasota, FL}	1,567,178.50	Prime	Landscape	2021	Neal Comm. ^{Sarasota}	Pat Neal 941-328-1111
Grand Park Rev. Area ^{Sarasota, FL}	384,994.25	Prime	Landscape	2021	Neal Comm. ^{Sarasota}	Pat Neal 941-328-1111
Viconza Phase I ^{Sarasota, FL}	1,062,644.00	Prime	Landscape	2020	Neal Comm. ^{Sarasota}	Pat Neal 941-328-1111
Cane Creek Phase 2 ^{Palmish, FL}	540,271.40	Prime	Landscape	2020	Neal Comm. ^{Sarasota}	Pat Neal 941-328-1111
Boca Royale Unit 14	475,524.40	Prime	Landscape	2019	Neal Comm. ^{Sarasota}	Pat Neal 941-328-1111

¹ 'Prime or Sub' should indicate whether applicant performed the work as a prime contractor or as a subcontractor.

² 'Owner Name/Location' should indicate the Owner of the project if the applicant performed the work as a prime contractor or the general contractor if the applicant performed the work as a subcontractor.

³ 'Name & Phone Number of Owner's Representative on this Project' should list a reference from the business entity listed in the previous column familiar with applicant's contract performance.

PROJECTS APPLICANT COMPANY COMPLETED IN URBANIZED AREAS

Company Name Mike Armstrong Landscaping, Inc. Date 4/25/2022

Project Name/Location	Final Contract Amount	Prime or Sub ⁴	Classification of Work Performed	Year Started/ Completed	Owner Name/Location ⁵	Name & Phone Number of Owner's Representative on this Project ⁶
N/A						

⁴ 'Prime or Sub' should indicate whether applicant performed the work as a prime contractor or as a subcontractor.

⁵ 'Owner Name/Location' should indicate the Owner of the project if the applicant performed the work as a prime contractor or the general contractor if the applicant performed the work as a subcontractor.

⁶ 'Name & Phone Number of Owner's Representative on this Project' should list a reference from the business entity listed in the previous column familiar with applicant's contract performance.

AFFIDAVIT FOR INDIVIDUAL

STATE OF FLORIDA

SS:

COUNTY OF _____

_____, being duly sworn, deposes and says that the financial statements contained herein are a true and accurate statement of his/her financial position as of this date, and that the statements and answers to the questions concerning experience contained herein are correct and true as of this date; and that he/she understands that intentional inclusion of false, deceptive or fraudulent statements on this application constitutes fraud; and, that the District considers such action on the part of the applicant to constitute good cause for denial, suspension or revocation of a certificate of qualification for bidding on LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT projects.

(Applicant must also sign here)

Sworn to before me this _____ day of _____, 2022.

Notary Public/Expiration Date:

(SEAL)

AFFIDAVIT FOR PARTNERSHIP

STATE OF FLORIDA

SS:

COUNTY OF _____

_____, is a member of the firm of _____,
being duly sworn, deposes and says that the foregoing financial statements are a true and accurate statement of the financial position of said firm as of this date, and that the statements and answers to the questions of the foregoing experience questionnaire are correct and true as of the date of this affidavit; and, that he/she understands that intentional inclusion of false, deceptive or fraudulent statements on this application constitutes fraud; and, that the District considers such action on the part of the applicant to constitute good cause for denial, suspension or revocation of a certificate of qualification for bidding on LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT projects.

(Signature of a General Partner is Required)

Sworn to before me this _____ day of _____, 2022.

Notary Public/Expiration Date:

(SEAL)

AFFIDAVIT FOR CORPORATION

STATE OF FLORIDA

COUNTY OF Manatee

SS: EIW: 59-2866227

Mike Armstrong Sr.
(title) President
of the Mike Armstrong Landscaping, Inc.
(a corporation described herein) being duly sworn, deposes and says that he/she is familiar with the books of the said corporation showing its financial position; that the foregoing financial statements are a true and accurate statement of the financial position of said corporation as of this date; and, that the statements and answers to the questions in the foregoing concerning experience are correct and true as of the date of this affidavit; and, that he/she understands that intentional inclusion of false, deceptive or fraudulent statements in this application constitutes fraud; and, that the District considers such action on the part of the applicant to constitute good cause for denial, suspension or revocation of a certificate of qualification for bidding on LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT projects.

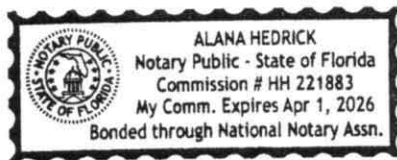
Mike Armstrong Sr.
(Officer must also sign here)

CORPORATE SEAL

Sworn to before me this 25th day of April, 2022.

Alana Hedrick 4/1/2026
Notary Public/Expiration Date:

(SEAL)



SWORN STATEMENT UNDER SECTION 287.133(3)(a),
FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES

THIS FORM MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER
AUTHORIZED TO ADMINISTER OATHS.

1. This sworn statement is submitted to LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT
for Prequalification of Landscape/Hardscape Contractors.
2. This sworn statement is submitted by Mike Armstrong Landscaping, Inc.
whose business address is 8475 69th Street East Palmetto, FL 34221
and (if applicable) its Federal Employer Identification Number (FEIN) is 59-2866227
(If the entity has no FEIN, include the Social Security Number of the individual signing this
sworn statement: _____.)
3. My name is Mike Armstrong Sr. and my relationship to the
entity named above is Owner/President.
4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:
 1. A predecessor or successor of a person convicted of a public entity crime; or,
 2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
7. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.
8. Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

X Neither the entity submitting this sworn statement, nor any officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity, have been charged with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members or agents who are active in management of the entity or an affiliate of the entity, has been charged with and convicted of a public entity crime subsequent to July 1, 1989, AND (please indicate which additional statement applies):

_____ There has been a proceeding concerning the conviction before an Administrative Law Judge of the State of Florida, Division of Administrative Hearings. The final order entered by the Administrative Law Judge did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before an Administrative Law Judge of the State of Florida, Division of Administrative Hearings. The final order entered by the Administrative Law Judge determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate has not been placed on the convicted vendor list. (Please describe any action taken by or pending with the Florida Department of Management Services.)

Mike Armstrong
Date: 4/25/2022

STATE OF Florida
COUNTY OF Manatee

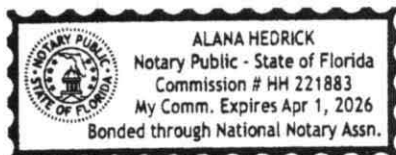
PERSONALLY APPEARED BEFORE ME, the undersigned authority, _____

Mike Armstrong who, after first being sworn by me, affixed his/her signature in the space
(name of individual signing)

provided above on this 25th day of April 2022.

Alana Hedrick
NOTARY PUBLIC

My commission expires: 4/1/2026



**LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT
CONTRACTOR CLASSIFICATION LISTING**

1. Landscape
2. Hardscape

DETERMINATION OF QUALIFIED PROSPECTIVE BIDDER

The LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT ("District") is authorized to maintain a list of qualified contractors ("Prospective Bidders") to submit bids for the procurement of District landscape/hardscape projects. Any Prospective Bidder desiring to submit a bid to provide work for the District must submit a properly completed Contractor's Prequalification Statement to the District Engineer for review and evaluation. **Submittal of the Contractor's Prequalification Statement shall occur prior to the bidding process.**

The District shall evaluate the Prospective Bidder's Prequalification Statement and based on the District's judgment of the information provided, shall issue in writing to the Prospective Bidder, the District's rating as to the classification(s) of the Work and the maximum Bid dollar amount for which the Prospective Bidder can submit a Bid to the District.

The Prospective Bidder acknowledges the right of the District to determine the Prospective Bidder to be not qualified to submit a Bid in response to the District's Advertisement for Bids at the sole determination of the District for, but not necessarily limited to, any of the following specific reasons:

- Failure to submit a properly completed Prospective Bidder's Prequalification Statement in accordance with the above requirements;
- Failure of the Prospective Bidder's rating by the District as to classification of the Work and the maximum Bid dollar amount to meet the requirements of the Bid;
- Reason to believe that collusion exists among Bidders;
- Determination of lack of competency as may be revealed by qualification statements, financial statements, experience records, or other sources;
- The Prospective Bidder's uncompleted work load which, in the judgment of the District Engineer, may cause detrimental impact on timely completion of the project being bid;
- The Prospective Bidder's Surety is unacceptable to District.

A qualified Prospective Bidder shall mean a Prospective Bidder which in the sole judgment of the District has the capability, in all respects, to perform fully the contract requirements, and the business integrity and reliability which will assure good faith performance. In determining the Prospective Bidder's qualifications, the following criteria will be considered:

- The ability, capacity, and skill of the Prospective Bidder to perform the contract or provide the work required;
- Whether the Prospective Bidder can perform the contract or provide the work promptly, or within the time specified, without delay or interference;
- The character, integrity, reputation, judgment, experience, and efficiency of the Prospective Bidder;
- The quality of performance of previous contract or work. For example, the following information will be considered:
 - o The cost overrun incurred by owners on previous contracts with Prospective Bidder;
 - o The Prospective Bidder's compliance record with contract general conditions on other projects;
 - o The Prospective Bidder's record for completion of the work within the Contract Time or within Contract Milestones and Bidder's compliance with scheduling and coordination requirements on other projects;
 - o The quality, availability, and adaptability of the goods or work to the particular use required;
 - o The Prospective Bidder's demonstrated cooperation with owners, architects, engineers, and others on previous contracts; and,
 - o Whether the work performed and materials furnished on other contracts were in accordance with the Contract Documents.
 - o Whether Contractor has performed previous work for an independent special district.
- The previous and existing compliance by the Prospective Bidder with laws and ordinances relating to contracts or work;
- The sufficiency of the financial resources and ability of the Prospective Bidder to perform the contract or provide the work;
- The ability of the Prospective Bidder to fulfill its guarantee and warranty period;
- Such other information as may be secured by the District Engineer having a bearing on the decision to award a contract to include, but not be limited to:
 - o The ability, experience, and commitment of the Prospective Bidder to properly and reasonably plan, schedule, coordinate, and execute the work; and,
 - o Whether the Prospective Bidder has ever been debarred from bidding or found ineligible for bidding on any other projects.
- The District will make such inquiries and investigations as deemed necessary to verify and evaluate the applicant's statements regarding:
 - o The necessary organization and management including landscape/hardscape experience possessed by the applicant's employees;
 - o Adequate equipment, as shown on the equipment list, to perform normal landscape/hardscape operations for each class of work in the industry such as that called for in the Contract Documents in force at the time of application.

LAUREL ROAD

COMMUNITY DEVELOPMENT DISTRICT

9

1 **MINUTES OF MEETING**

2
3 **LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT**
4 **BOARD OF SUPERVISORS MEETING**

5 **Wednesday, May 11, 2022, at 12:15 p.m.**

6 **5800 Lakewood Ranch Blvd,**
7 **Sarasota, FL 34240**

8
9 Board Members present at roll call:

10
11 Pete Williams Chairperson
12 John Leinaweaver Vice Chairperson
13 John Blakley Assistant Secretary
14 Janice Snow Assistant Secretary
15

16 Also present at roll call via speakerphone or in-person:

17
18 Vivian Carvalho District Manager-PFM Group Consulting LLC
19 Amanda Lane Assistant Chief District Accountant-PFM Group Consulting
20 LLC
21 Ed Vogler District Counsel- Vogler Ashton (via phone)
22 Shawn Leins District Engineer- AM Engineering (via phone)
23 Bobbi Claybrooke District Engineer- AM Engineering (via phone)
24 Tom Panaseny Neal Communities (via phone)
25 Jim Schier Neal Communities
26 John McKay J.H. McKay, LLC
27 Pam Curran Neal Communities
28 Chuck Adams Wrathell, Hunt and Associates, LLC
29

30 **FIRST ORDER OF BUSINESS**

Administrative Matters

31
32 **Call to Order and Roll Call**

33
34 The Board of Supervisors' Meeting for Laurel Road CDD was called to order at 1:20 p.m.
35 Ms. Carvalho proceeded with roll call and confirmed quorum to proceed with the meeting.
36 Those in attendance are outlined above either in person or via speakerphone.
37

38 **Public Comment Period**

39
40 There were no members of the public present.
41
42

43 **SECOND ORDER OF BUSINESS**

44 **Business Matters**

45 **Consideration of the Minutes of**
46 **the April 13, 2022, Board of**
47 **Supervisors' Meeting**

48
49 The Board reviewed the Minutes from the March 9, 2022, Board of Supervisors' Meeting.
50

51
52 ON MOTION by Mr. Williams, seconded by Mr. Leinaweaver, with all in favor, the
53 Board approved the Minutes of the April 13th, 2022, Board of Supervisors' Meeting.
54
55

56
57 **Consideration of Resolution 2022-**
58 **08, Approving a Preliminary**
59 **Budget for Fiscal Year 2023 and**
60 **Setting a Public Hearing Date**
61 **[Suggested Hearing Date of**
62 **August 10, 2022]**
63

64 Ms. Carvalho explained that there were significant changes to the proposed budget. In
65 speaking with the developer, there were various areas that were coming online.
66

67
68 ON MOTION by Mr. Williams, seconded by Ms. Snow with all in favor, the Board
69 approved the Preliminary Budget for Fiscal Year 2023 and Setting a Public Hearing
70 Date for August 10, 2022 at 12:00PM.
71

72
73 **Consideration of Resolution 2022-**
74 **09, Designating Date, Time, and**
75 **Location for Landowners Meeting**
76

77 Ms. Carvalho suggested the date to conduct the Landowners Meeting for November 8,
78 2022, at 12:00 p.m.
79

80
81 ON MOTION by Mr. Williams, seconded by Mr. Leinaweaver, with all in favor, the Board
82 approved Designating Date, Time, and Location for Landowners Meeting for November 8,
83 2022 at 12:00PM at this location.
84
85

86
87 **Letter from Supervisor of**
88 **Elections, Sarasota County**
89

90 Ms. Carvalho suggested a motion to accept the Letter from Supervisor Elections.
91
92

93
94
95 ON MOTION by Mr. Williams, seconded by Mr. Blakley, with all in favor, the Board approved
96 the Letter from Supervisor of Elections, Sarasota County.
97

98
99
100 **Consideration of Landscape**
101 **Contractors RFQ**
102

103 Ms. Claybrooke stated that they have submitted an advertisement and initially received
104 no responses and later submitted the advertisement again on May 9. They will come
105 back in June with recommendations based on the resubmittal.
106

107
108 **Review and Consideration of the**
109 **Stormwater Needs Analysis**
110 **Report**
111

112 Ms. Carvalho suggested a motion to approve the Analysis Report proposal.
113

114
115 ON MOTION by Mr. Williams, seconded by Ms. Snow, with all in favor, the Board approved
116 the Stormwater Needs Analysis Report proposal.
117
118

119
120
121 **Ratification of Funding Request**
122 **No. 73**
123

124 Ms. Carvalho suggested a motion to approve the Funding Request No.73.
125

126
127 ON MOTION by Mr. Williams, seconded by Mr. Blakley, with all in favor, the Board approved
128 the Funding Request No. 73.
129
130

131
132 **Review of District Financial**
133 **Statements**
134

135 Ms. Carvalho suggested a motion to approve the District Financial Statements through
136 March 31, 2022.
137

138
139 ON MOTION by Mr. Williams, seconded by Mr. Leinaweaver, with all in favor, the
140 Board accepted the District Financial Statements.
141
142
143

THIRD ORDER OF BUSINESS

Other Business

Staff Reports

District Counsel – No Report

District Engineer – No Report

District Manager – Ms. Carvalho stated that the tax collector agreement did not get included on the agenda but it is a standard agreement with Sarasota County Tax Collector to utilize the tax authority for the CDD assessments. Ms. Carvalho suggested a motion to approve.

ON MOTION by Mr. Williams, seconded by Mr. Leinaweaver, with all in favor, the Board approve the filing of the Sarasota County Tax Collector Agreement.

Ms. Carvalho stated for the record the next scheduled meeting is June 8, 2022, at 12:00 p.m. Ms. Claybrooke stated she will need the reports for Stormwater and Wastewater Needs by or before the next scheduled meeting if they have to be approved and submitted by June 30, 2022.

**Audience Comments and
Supervisor Requests**

There were no audience comments or supervisor requests.

FOURTH ORDER OF BUSINESS

Continuance

There were no other questions or comments.

ON MOTION by Mr. Williams, seconded by Mr. Blakley, with all in favor, the May 11, 2022, Board of Supervisors' Meeting for the Laurel Road Community Development District at 1:27 p.m. was continued to May 24, 2022, at 12:00 p.m. at this location.

Secretary / Assistant Secretary

Chairperson / Vice Chairperson

LAUREL ROAD

COMMUNITY DEVELOPMENT DISTRICT

10C

LAUREL ROAD COMMUNITY DEVELOPMENT DISTRICT		
BOARD OF SUPERVISORS FISCAL YEAR 2021/2022 MEETING SCHEDULE		
LOCATION		
<i>5800 Lakewood Ranch Boulevard, Sarasota, Florida 34240</i>		
DATE	POTENTIAL DISCUSSION/FOCUS	TIME
October 13, 2021	Regular Meeting	12:15 PM
November 10, 2021	Regular Meeting	12:15 PM
November 18, 2021	Special Meeting	11:00 AM
December 8, 2021	Regular Meeting	12:15 PM
December 16, 2021	Continued Meeting	11:00 AM
January 12, 2022	Regular Meeting	12:15 PM
February 9, 2022	Regular Meeting	12:15 PM
March 9, 2022	Regular Meeting	12:15 PM
April 13, 2022	Regular Meeting	12:15 PM
May 11, 2022	Regular Meeting	12:15 PM
May 24, 2022 CANCELED	Continued Meeting	12:00 PM
June 8, 2022	Regular Meeting	12:00 PM
July 13, 2022	Regular Meeting	12:00 PM
August 10, 2022	Regular Meeting	12:00 PM
September 14, 2022	Regular Meeting	12:00 PM